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Circular Series

FHORT 5-89

May 1989

Horticultural Products Review

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Indexing Branch

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EXPORT SUMMARY

U.S. exports of horticultural products to offshore destinations (destinations other than Canada*) totaled \$242 million in February 1989, 5 percent above the figure for February 1988. Included in this rise was a 51 percent increase in exports of oranges in February. Other important export gains were in dried raisins which rose by 54 percent, and in grapefruit juice which was up 69 percent. On the negative side, avocados are down by 57% compared to last February, due to a short U.S. crop, while shelled almond exports fell by 76 percent. U.S. horticultural exports as a whole are up 6.7 percent this year to date over 1988, reaching \$1.34 billion.

(* Canada is excluded because U.S. export data to Canadian destinations are incomplete. U.S. Customs export data do not record all shipments.)

For further information on items in this circular, contact the Horticultural and Tropical Products Division, (202) 447-6590. All measures not otherwise noted are metric. One kilogram (kg) = 2.2046 lbs., 1 metric ton = 2,204.62 lbs., 1 liter = 0.2642 gallon, 1 hectoliter = 26.42 gallons, 1 hectare (ha) = 2.471 acres.

Approved by the World Agricultural Outlook Board - USDA

U.S. EXPORTS OF SELECTED COMMODITIES (WORLD EXC. CANADA)
OCTOBER-SEPTEMBER YEAR
FEB 89

NAME		QUANTITY					VALUE (000 DOLLARS)				
GROUP	& COMMODITY	CURR MO LAST YR	CURR MO CURR YR	YR TODATE LAST YR	YR TODATE CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FR, FRUIT CITRUS	MT										
	GRAPEFRUIT	65,014	67,423	180,989	188,698	425,255	33,865	32,815	91,269	90,838	208,013
	ORANGES, INCL TMPL	14,637	22,045	60,514	77,506	238,527	8,196	12,348	35,118	43,076	138,159
	LEMONS	10,356	9,722	57,669	56,008	133,414	5,748	4,879	35,523	36,523	94,114
	TANGERINES	1,722	3,606	3,474	4,418	5,607	1,038	1,790	2,491	2,225	4,196
	OTHER CITRUS	726	41	2,541	2,797	8,905	531	36	1,969	2,591	7,721
	Subtotal:—	92,456	102,838	305,190	329,428	811,709	49,379	51,869	166,803	175,256	452,205
FR, FRT, NON-CIT	MT										
	PAPAYA	620	661	3,593	3,644	9,073	572	635	3,214	3,506	8,391
	GRAPES	623	1,321	22,252	42,043	44,009	910	1,063	26,181	41,360	52,961
	MELONS	875	219	4,580	2,634	24,689	919	206	2,745	1,671	13,633
	CHERRIES SWT & TRT	12	0	362	600	19,936	16	0	441	672	51,303
	PEACHES & NCTRS	68	392	723	1,293	9,799	51	214	642	936	8,051
	KIWI FRUIT	1,002	1,242	5,835	3,576	9,189	1,843	1,852	10,914	5,527	16,612
	AVOCADOS	1,613	779	4,920	2,776	11,924	2,186	948	6,896	5,430	16,927
	STRAWBERRIES	109	158	791	1,334	4,078	269	308	3,356	3,345	15,232
	APPLES	16,559	14,676	173,497	146,705	249,640	7,377	8,009	71,535	72,870	107,518
	PEARS	4,002	2,646	20,328	23,348	23,274	1,465	1,071	8,291	10,568	9,709
	OTHER NON-CITRUS	587	494	5,959	8,191	37,258	773	568	7,154	10,905	45,331
	Subtotal:—	26,075	22,593	242,845	236,149	442,874	16,385	14,877	141,383	156,795	345,671
CANNED FRUIT	MT										
	FRUIT MIXTURES	1,575	1,166	8,480	8,429	17,497	1,691	1,228	8,866	8,894	18,367
	MARACHINO CHRY	169	167	814	972	2,254	353	302	1,578	1,883	4,166
	APRICOT CANNED	139	12	303	158	722	186	17	412	216	936
	PEACH&NECT CANNED	1,145	587	7,658	5,903	17,298	1,034	559	7,002	5,463	15,506
	PEARS CANNED	50	54	497	364	944	53	63	468	384	936
	PINEAPPLE CANNED	421	718	2,335	3,077	5,241	380	642	2,024	2,852	4,877
	CHERRIES CANNED	230	187	1,184	1,196	3,391	311	311	1,584	1,787	4,803
	OTHER CANNED FR	422	660	1,299	2,137	4,034	504	429	1,535	2,104	4,979
	Subtotal:—	4,155	3,555	22,574	22,240	51,385	4,516	3,555	23,474	23,586	54,573
DRIED FRUIT	MT										
	RAISINS, DRIED	4,379	6,232	36,957	38,418	91,946	5,938	9,129	53,006	57,147	136,950
	PRUNES, DRIED	4,404	3,759	27,229	26,689	55,935	7,211	6,582	43,239	41,651	89,595
	OTHER DRIED FRUIT	1,315	1,119	3,863	4,043	7,380	2,367	1,831	7,811	8,342	15,422
	Subtotal:—	10,098	11,111	68,050	69,151	155,262	15,518	17,542	104,057	107,141	241,968
FROZEN FRUIT	MT										
	STRAWBERRIES, FZN	408	680	2,090	2,458	6,979	572	702	2,549	2,724	8,126
	BLUEBERRIES, FZN	318	83	3,012	3,863	7,263	263	43	2,230	2,212	4,903
	OTHER FZN FRUIT	642	90	3,915	2,409	8,496	988	141	4,838	3,188	10,401
	Subtotal:—	1,369	855	9,017	8,731	22,739	1,824	886	9,618	8,125	23,432
FRUIT & VEG JUICES	LITER										
	ORANGE JU NT CNC	2,415,834	2,036,645	9,994,973	11,041,759	26,968,249	1,263	1,117	3,883	5,984	11,798
	PNEAPPL JU NT CNC	90,266	294,791	721,319	1,098,273	2,913,891	56	154	3,888	5,563	1,553
	ORANGE JUICE CNC	9,171,899	7,600,133	31,701,233	40,504,595	142,676,760	4,437	3,778	14,906	19,770	60,049
	PNEAPPL JU CNC	118,433	308,145	512,705	662,075	912,584	78	207	318	439	501
	GRAPEFRUIT JU CNC	2,532,239	2,988,167	9,641,508	12,633,138	67,550,330	1,218	2,055	4,500	7,065	31,417
	OTHER JUICES	13,633,227	14,324,766	47,573,356	68,487,191	185,403,885	6,420	7,430	22,142	30,394	82,605
	Subtotal:—	27,961,901	27,552,647	100,145,098	134,431,032	426,425,701	13,474	14,743	46,138	64,216	187,926
VEGETABLES FR	MT										
	TOMATOES, FR, CH.	50	329	891	1,441	4,229	44	370	636	1,126	2,672
	LETTUCE, FR, CH.	968	888	4,348	5,174	21,339	510	510	2,478	3,199	9,893
	ONIONS, FR	1,121	3,854	34,621	38,380	62,774	445	907	8,878	10,675	16,481
	SEED POTATOES	61	219	278	807	566	9	93	103	250	215
	ASPARAGUS, FR, CHL	1,286	1,283	1,578	1,472	8,691	4,487	4,423	5,309	5,007	26,025
	TABLE POTATOES	195	303	1,307	2,320	3,589	80	126	403	905	987
	OTHER VEG, FR.	4,394	4,941	22,677	31,183	63,812	3,301	3,115	18,670	25,018	47,163
	Subtotal:—	8,079	11,819	65,704	80,779	165,003	8,879	9,547	36,480	46,183	103,439
VEGETABLES CANNED	MT										
	TOMATOE SAUCE	160	2,358	1,064	5,811	4,303	122	2,106	859	5,556	3,822
	TOMATOE CANNED	126	563	521	1,099	1,512	55	419	355	755	982
	TOMATOE PASTE	243	208	1,357	1,152	3,540	308	228	1,425	1,253	3,665
	SWEET CORN CANNED	7,078	4,723	43,782	48,686	107,892	5,339	4,036	32,104	39,706	81,204
	CATSUP & CHILI SA	863	1,232	4,224	4,633	10,845	791	937	3,500	3,439	8,856
	OTHER CANNED VEG.	1,632	1,935	7,881	16,981	18,373	1,319	1,868	6,640	14,654	15,929
	Subtotal:—	10,105	11,021	58,831	78,366	146,469	7,937	9,596	44,885	65,365	114,461
VEGETABLES FZN	MT										
	OTHER POT. FZN	1,314	1,236	6,601	6,989	16,022	972	1,245	4,891	5,517	11,886
	F FRY FZN	7,788	11,112	44,030	53,552	114,421	5,178	7,158	29,158	35,757	77,365
	OTHER FZN VEG	2,180	192	7,643	3,495	16,651	1,192	158	4,607	2,848	10,444
	Subtotal:—	11,284	12,541	58,274	64,038	147,095	7,342	8,562	38,657	44,122	99,696
DEHYD VEGETABLES	MT										
	GARLIC DEHY	239	301	1,135	1,427	2,681	424	680	2,248	2,867	5,222
	ONIONS DEHY	1,425	945	9,851	7,350	18,816	2,520	1,465	14,609	11,658	30,303
	POTATO DEHYD, NEC	118	150	657	572	1,434	139	112	704	619	1,445
	POTATO GRNL DEHY	1,655	1,788	9,060	9,716	25,829	1,220	1,486	6,357	7,005	17,291
	OTHER DEHY VEG.	1,270	2,992	5,786	9,167	15,708	1,600	4,157	8,483	14,528	21,782
	Subtotal:—	4,709	6,178	26,490	28,234	64,470	5,905	7,902	32,404	36,679	76,046
TREE NUTS	MT										
	ALMONDS, PREP	2,450	1,931	15,995	12,276	35,994	8,847	6,993	57,543	42,932	127,903
	ALMONDS SHLD	10,902	8,925	65,950	59,812	143,027	35,204	26,868	207,139	178,676	445,791
	WALNUTS, UNSHLD	552	462	43,941	42,237	47,394	1,088	760	79,968	66,936	86,135
	WALNUTS, SHLD	566	1,067	4,071	5,791	7,137	1,836	2,750	12,627	15,913	21,356
	ALMONDS, UNSHLD	655	732	3,057	8,199	7,539	1,493	2,100	6,878	17,961	16,110
	PISTACHIO, UNSHLD	200	343	873	1,603	1,650	623	1,179	2,920	5,974	5,743
	OTHER NUTS	967	685	7,380	6,331	15,806	3,803	2,451	21,341	18,967	40,848
	Subtotal:—	16,296	14,148	141,271	136,253	258,551	52,897	43,103	388,418	347,362	743,889
NURSERY PRODUCTS	NA										
	CUT FLOWERS	0	0	0	0	0	489	343	1,564	2,093	6,389
	OTHER NURS, PROD.	0	0	0	0	0	4,760	4,238	18,546	20,495	46,641
	Subtotal:—	0	0	0	0	0	5,250	4,581	20,111	22,589	53,030
HOPS & PRODUCTS	MT										
	HOPS, NSFP	356	156	1,060	899	1,717	1,024	843	3,613	4,412	6,038
	HOP PELLETS	210	118	1,647	630	3,099	758	681	4,817	2,613	10,684
	HOP EXTRACT	351	131	1,472	1,148	2,732	4,033	2,350	18,931	15,764	37,868
	Subtotal:—	918	406	4,180	2,678	7,549	5,816	3,875	27,362	22,790	54,592
WINE	LITER										
	GRAPE WINES	3,545,262	3,623,777	15,824,405	16,443,811	44,154,710	4,766	5,152	22,365	23,408	66,096
	OTHER WINE PRODUCT	408,543	705,567	1,308,941	1,678,979	4,459,420	508	333	1,548	1,456	5,391
	Subtotal:—	3,953,806	4,329,344	17,133,346	18,122,791	48,614,130	5,274	5,485	23,914	24,865	71,487

U.S. IMPORTS OF SELECTED COMMODITIES (WORLD SUMMARY)
OCTOBER-SEPTEMBER YEAR
FEB 89

NAME		QUANTITY					VALUE (000 DOLLARS)				
GROUP & COMMODITY		CURR MO LAST YR	CURR MO CURR YR	YR TOTDATE LAST YR	YR TOTDATE CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FRESH FRUIT	MT										
PEACH		15,296	15,013	35,951	35,876	42,622	9,983	10,126	23,746	24,449	28,502
PINEAPPLE		8,123	11,191	32,971	36,183	80,255	2,790	4,825	10,324	15,535	28,085
BANANA		246,309	237,488	1,210,248	1,184,615	2,888,311	63,694	68,633	309,996	327,748	767,724
CANTELOUPE		17,176	26,652	51,616	70,278	146,113	5,095	8,038	16,100	20,503	42,093
APPLES		3,972	4,930	24,861	29,594	123,098	1,565	1,685	8,289	11,297	52,593
OTHER MELON		8,971	12,807	34,077	39,401	73,414	2,898	3,719	9,392	12,082	22,059
PEAR		8,178	8,557	10,997	12,205	32,496	3,834	2,864	9,863	10,097	23,707
AVOCADO		6	1	787	4,050	2,454	8	1	214	3,675	1,369
RASPBERRY		231	321	494	740	11,627	856	940	1,981	2,428	18,292
GRAPE		84,588	70,451	129,529	117,846	307,460	68,017	50,111	106,675	89,029	254,876
MANGO		0	310	68	1,529	34,534	0	218	52	873	28,797
KIWI FRUIT		0	0	156	115	15,519	0	0	145	274	23,102
STRAWBERRY		1,842	2,591	5,519	7,964	17,462	2,202	2,749	8,091	10,406	17,736
OTHER FRUIT		33,597	35,340	130,049	138,242	333,002	11,612	12,150	52,405	52,416	117,675
Subtotal:—		428,293	425,658	1,667,330	1,678,645	4,108,374	172,560	166,066	556,877	580,818	1,426,617
CANNED FRUIT	MT										
CANNED PEACH		2,144	3,006	11,085	25,560	28,274	1,429	1,860	7,166	17,085	18,592
CANNED PEAR		0	121	72	506	420	0	81	54	300	265
CANNED PINEAP		21,554	22,915	85,367	104,789	230,334	14,062	13,345	58,430	62,437	144,441
MIXED FRUIT		867	1,759	4,750	6,800	15,646	512	1,359	2,930	4,818	10,265
CND BLK OLIVE		306	44	7,746	647	2,264	397	96	1,933	979	5,777
CND GRN OLIVE		1,452	0	5,084	2,854	12,801	1,627	0	7,292	3,659	15,607
OTHER CND FRUIT		2,795	2,156	17,760	17,139	48,959	2,761	1,797	13,426	15,628	38,855
Subtotal:—		29,121	30,004	121,867	158,299	335,702	20,784	18,539	91,232	104,639	233,806
DRIED FRUIT	MT										
DRD APRICOT		279	831	2,053	5,076	3,998	799	1,702	5,253	10,768	10,449
DATE		258	1,275	2,150	3,998	5,675	299	1,064	2,754	4,100	6,650
RAISIN		610	460	5,177	4,765	8,819	523	398	4,767	4,319	8,113
DRD FIG		25	2	2,572	2,677	3,121	40	3	3,862	4,323	4,721
OTHER DRD FRUIT		128	540	927	1,880	3,813	256	488	1,440	2,749	6,054
Subtotal:—		1,300	3,110	12,881	18,398	25,427	1,919	3,657	18,078	26,261	35,989
FROZEN FRUIT	MT										
FZN STR		1,575	2,380	3,939	4,890	32,366	940	1,447	2,620	3,041	18,600
FZN RASP		207	0	897	101	1,597	509	0	2,164	246	3,568
OTHER FZN FRUIT		720	982	3,136	3,442	6,679	991	953	5,187	4,691	11,764
Subtotal:—		2,503	3,363	7,973	8,434	40,643	2,441	2,401	9,972	7,980	33,933
FRUIT & VEG. JUICES	000 LITER										
FCOJ		153,239	97,328	1,330,262	858,619	2,232,901	51,868	27,893	379,568	310,250	706,728
GRAPE JU		2,014	8,391	17,624	25,784	34,275	560	1,892	3,141	6,042	8,633
APPLEPEAR JU		37,168	82,090	257,921	453,582	629,412	9,102	16,987	58,144	96,154	145,193
PINAP JU		18,918	19,925	81,767	85,324	216,973	3,757	3,837	15,402	16,279	41,147
OTHER FRUIT JU		12,275	104,791	62,635	185,233	123,489	5,825	30,403	25,733	66,080	55,996
Subtotal:—		223,614	312,525	1,744,268	1,608,542	3,237,050	71,179	81,013	481,991	494,807	957,700
VEGETABLES FR	MT										
CABBAGE		838	1,328	7,931	7,887	15,085	163	234	1,596	1,525	3,398
CARROT		4,310	3,344	40,116	31,540	58,960	856	780	7,302	7,263	13,180
CUCUMBER		48,738	36,273	158,394	131,613	215,116	9,607	17,354	35,850	52,213	49,481
TOMATO		81,985	74,270	167,150	165,412	376,086	35,042	55,398	80,484	100,299	164,448
BELL PEPPER		21,422	18,783	54,404	54,575	92,835	6,205	11,258	25,246	32,914	51,915
ASPARAGUS		4,022	3,062	7,195	6,290	14,720	6,237	3,948	11,470	8,772	19,479
SEED POTATO		4,364	9,169	10,638	19,800	42,251	502	1,615	1,305	3,372	5,304
ONION		23,368	20,644	72,627	57,051	189,511	10,733	7,875	39,865	32,925	79,564
TABLE POTATO		18,846	21,646	84,553	97,250	175,451	2,169	4,564	10,532	20,021	21,659
BEAN		3,002	0	8,336	2,223	13,131	1,614	0	7,088	2,034	10,592
LETTUCE		5,305	6,824	13,131	18,260	17,584	3,781	2,620	9,636	6,842	11,539
OTHER FRV VEG		33,490	33,560	128,493	124,628	286,078	15,453	17,202	59,889	63,670	135,366
Subtotal:—		249,696	228,907	752,972	716,534	1,496,813	92,368	122,853	290,268	331,856	565,930
VEGETABLES CANNED	MT										
CND GRN OLIVE		1,452	0	6,084	2,854	12,801	1,627	0	7,292	3,659	15,607
TOM PASTE		1,809	5,873	14,464	27,474	42,562	1,037	5,504	9,170	22,048	26,800
CND TOM		5,404	1,648	42,852	35,375	78,781	2,999	1,009	22,050	21,464	42,581
CND SHROOM		4,731	6,434	16,516	14,987	56,390	9,835	15,090	35,006	35,326	127,247
CND PIMIENTO		691	726	4,478	3,994	8,300	927	1,008	5,720	5,404	10,461
CND BLK OLIVE		306	44	7,746	647	2,264	397	96	1,933	979	5,777
TOM SAUCE		614	0	2,836	1,285	5,188	332	0	1,405	832	2,896
CND ARTICHOKE		1,195	163	2,288	1,063	4,145	291	274	2,160	2,082	7,949
OTHER CND VEG		15,511	19,622	79,463	87,093	179,931	14,409	15,732	74,118	75,987	164,433
Subtotal:—		30,717	34,513	169,732	174,776	393,365	31,852	38,714	158,857	167,783	403,755
VEGETABLES FZN	MT										
CAULIFLOR FZN		3,556	0	20,495	8,996	26,015	1,982	0	11,633	5,910	15,109
OKRA FZN		89	0	1,844	671	6,075	49	0	1,009	412	3,481
POTATO FZN		3,633	3,038	21,556	18,598	50,045	1,730	1,641	9,943	9,272	23,410
OTHER VEG FZN		2,023	4,584	11,156	20,343	26,524	1,726	4,766	9,353	17,750	20,691
Subtotal:—		9,302	7,623	56,052	48,609	108,661	5,489	6,407	31,939	33,345	62,693
TREE NUTS	MT										
BRAZIL NUTS		326	351	2,334	2,353	9,495	673	1,065	4,320	6,947	13,006
CASHW NUTS		2,163	4,362	18,005	18,078	40,197	11,523	19,868	106,333	85,895	218,655
PISTACHIO NUTS		382	15	915	201	1,831	1,328	56	3,114	801	6,244
FILBERT NUTS		109	617	714	2,658	2,016	444	1,730	2,953	7,733	7,776
Subtotal:—		2,982	5,346	21,970	23,291	53,540	13,969	22,721	116,722	101,377	245,683
NURSERY PRODUCTS	NA										
ROSES		0	0	0	0	0	8,945	12,937	24,064	31,491	59,270
CARNATIONS		0	0	0	0	0	6,836	7,435	28,243	30,326	62,968
Subtotal:—		0	0	0	0	0	15,782	20,372	52,308	61,818	122,239
HOPS & PRODUCTS	MT										
HOP PELLETS		4	265	53	420	161	32	1,418	381	2,367	1,041
HOP EXTRACT		0	0	0	0	21	1	0	1	3	34
HOPS OTHER		1,241	1,239	1,902	2,387	4,862	7,124	5,088	10,605	9,686	25,843
Subtotal:—		1,245	1,504	1,955	2,808	5,044	7,159	6,507	10,988	12,056	26,919
WINE	000 LITER										
FORT&VERM WINE		1,501	875	7,999	6,309	17,939	4,798	2,710	28,626	21,215	62,262
CHAP&SPARK WINE		3,176	2,259	26,307	24,842	51,770	19,176	15,208	150,342	151,023	305,423
OTHER GP WINES		16,680	12,313	101,914	91,607	232,709	42,577	29,673	274,570	226,622	614,046
OTHER WN PROD		916	140	6,883	3,265	14,676	1,350	251	9,617	4,703	20,771
Subtotal:—		22,273	15,587	143,102	126,023	317,094	67,902	47,843	463,157	403,565	1,002,504

General Developments

--New Food Shows in Korea and Taiwan. The Foreign Agricultural Service of the U.S. Department of Agriculture is accepting exporters' applications for two new international food shows in Korea and Taiwan. The American Food Fair '89/Seoul is scheduled for September 6-8, 1989, at the Hilton Convention Center in Seoul. The Seoul fair is an excellent opportunity to get a foot in Korea's slowly opening import door. The American Food Fair '89/Taipei is scheduled for September 14-16, 1989, at the China External Trade Development Council Exhibition Hall at Sungshan Airport in Taipei. The fair gives U.S. exporters access to Taiwan's burgeoning incomes and the accompanying increase in demand. For more information on both fairs contact: American Food Fair '89/Room 4951 USDA South Building/Washington, DC 20250-1000/(202) 475-3623.

--International Food Show Calendar. The following is a list of international food shows scheduled for the remainder of 1989 and all of 1990. Shows that will feature a Foreign Agricultural Service-sponsored pavilion are indicated by an asterisk (*). For more information, contact the Trade Show Coordinator/High Value Products Division/Foreign Agricultural Service/Room 4951 South Building/Washington, DC 20250-1000/(202) 447-7103.

Show	Location	Products	Date
NASDA	Boston, Massachusetts	Food, Beverage, Nursery	May 15-17, 1989
FOODEX	Osaka, Japan	Food, Beverage	May 16-19, 1989
HOFEX*	Hong Kong	Food, Beverage	May 24-27, 1989
VINEXPO	Bordeaux, France	Wine	June 19-23, 1989
AMERICAN FOOD FAIR '89*	Seoul, Korea	Food, Beverage	September 6-8, 1989
AMERICAN FOOD FAIR '89*	Taipei, Taiwan	Food, Beverage	September 14-16, 1989
ANUGA*	Cologne, West Germany	Food, Beverage	October 14-17, 1989
HORECAVA*	Amsterdam, The Netherlands	Food, Beverage	January 8-11, 1990
MEFEX*	Manama, Bahrain	Food, Beverage	February 1990
ROKA*	Utrecht, The Netherlands	Food	May 1990
FOODEX*	Tokyo, Japan	Beverage	March 13-17, 1990
ALIMENTARIA*	Barcelona, Spain	Food, Beverage	March 1990
FOOD & HOTEL ASIA	Singapore	Food, Beverage	April 3-6, 1990
HONG KONG SOLO*	Hong Kong	Food, Beverage	March 21-22, 1990
HELFEX	Birmingham, England	Health Food	April 8-9, 1990
CIBUS*	Italy	Food, Beverage	April 1990
IFEX*	Dublin, Ireland	Food, Beverage	April 1990
FOOD PACIFIC '90	Vancouver, Canada	Food, Beverage	August 15-18, 1990
AIFE*	Melbourne, Australia	Food, Beverage	September 11-14, 1990
SINGAPORE SOLO*	Singapore	Food, Beverage	September 24-28, 1990
SIAL*	Paris, France	Food, Beverage	October 21-25, 1990
FRUITS & GREENS	Singapore	Produce, Horticulture	1990

Citrus and Products

--A significant expansion in Brazil's citrus production may be in the offing according to recent reports that non-agricultural farming sectors increasingly are viewing investments in orange production as an attractive alternative. Average return to growers in Sao Paulo, the dominant producing state in Brazil, continues to reach relatively high levels based on strong prices paid by processors for oranges. The average price for fruit during the 1988/89 season is estimated at close to \$3.50 per box (90 pounds).

The most prominent group cited in local Brazilian press reports is the VOTORANTIM Group which is the largest private industrial body in Brazil. Reportedly, the VOTORANTIM Group already has planted 150,000 orange trees approximately 100 miles west of the city of Sao Paulo, far from today's commercial citrus zone. VOTORANTIM's planting objective is set at 6 million trees on 20,000 to 30,000 hectares. If achieved, this would increase Brazilian orange production by 24 million boxes by the mid-1990's. VOTORANTIM plans also call for the construction of a juice plant by 1994. The VOTORANTIM project together with other new ventures could give Brazil the capacity to produce an additional 200,000 tons of concentrated orange juice by the late 1990's. Brazilian production of concentrated orange juice during the current season is estimated at 690,000 tons at 65 degree brix (238 million gallons at 42 degrees brix).

Fresh Non-Citrus

--The GATT announced two panel reports on April 14 on the import regimes of Norway and the European Community, respectively. In the Norway case, brought by the United States, the panel found that that country's system of opening dates for apples and pears was inconsistent with its obligations under the General Agreement. A separate panel issued a similar finding in the EC case, which was brought by Chile. The EC's system of licenses and quotas on apples, which had been invoked last year was found to be inconsistent with Article XI of the GATT. There has not yet been a finding on a similar U.S. complaint against the same EC system. Both reports will go to the GATT Council on May 10. If either report is adopted by the Council, the country in question will be obliged to negotiate reforms with the plaintiff country. However, any country can block such adoption.

--Norwegian farmers have sent a letter to President George Bush complaining about the U.S. GATT case against Norway's apple import regime. The Norwegian Farmers Union and the Norwegian Farmers and Smallholders Union argue that Norway is a small country (4 million inhabitants) with an unfavorable climate that needs to take substantial measures to maintain agricultural production in the support of national and food security. The letter informs the President that a petition bearing at least 207,782 farmers' signatures asks the United States to withdraw the GATT case, calling it a direct attack on Norwegian farmers existence.

--The Government of Japan announced on April 5 an import quota for 8,000 metric tons of apple juice concentrate (5:1 concentrate basis) for the year beginning April 1989. This fulfills the quantity the Japanese Government committed to under the U.S.-Japan Agricultural Trade Agreement of 1988. Reportedly, if this quota allocation is used up quickly, the Japanese Government will consider additional allocations.

--The Government of Mexico announced that fresh apples would continue to need an import license to enter Mexico, up through September 30, 1989. The government had announced last year that the import license requirement would be discontinued on March 31, 1989, but revoked this decision on March 30, at the request of the Mexican National Fruit Producers' Association. It has further announced that during this period, none of the required licenses will be issued. Mexican producers claim that they currently have over 3 million boxes of apples in cold storage that can be sold through September. The government states that it will authorize an import quota "if necessary" to maintain adequate supplies of apples during the next six months.

--French apple processors will receive a subsidy of \$11 per metric ton of cider apples processed into concentrate apple juice during marketing year 1988/89. The subsidy will be given by the Interprofessional Association of the French Cider Industry (ANIEC). Processors receiving the aid agree to pay growers the price fixed by ANIEC for the 1988 crop, \$98 per metric ton. The aid is limited to a total of 100,000 tons of apples, which translates into 14,300 tons of CAJ, for a total subsidy amount of \$1.1 million. According to ANIEC, the subsidy program receives no government funds but is financed entirely by yearly contributions from growers and processors.

Dried Fruit and Tree Nuts

--The EC Council approved a scheme to provide subsidies to producers organizations aimed at improving the quality and marketing of Community tree nut production, to go into effect on September 1, 1989. Several revisions have been made in the aid scheme since it was originally proposed (see Horticultural Products Review, November 1988). Pistachios have been added to the original list of eligible products which included almonds, hazelnuts, filberts, and walnuts. The flat rate aid paid towards the formation of producer's organizations will be paid for two years instead of one. Overall financial commitment by member states and the Community is raised from 15 to 16.5 percent of the annual value of EC tree nut production. The Community contribution to the revolving fund has been increased from 35 to 45 percent.

--South Africa's raisin industry suffered a second year of weather related setbacks when untimely rains prevented many grape growers from drying their fruit properly. The result was that more of the grapes had to be delivered to wineries, which were already oversupplied, and the raisins produced were of lower quality. In 1988 floods caused extensive damage in the same vine growing areas along the Orange River and Northern Cape resulting in industry losses totaling nearly 5,000 tons.

--Eastern European countries may become a better market for surplus Greek raisins (sultanas) now that the EC Commission has added the product to the list of processed fruits and vegetables eligible for export refunds. Commission Regulation 475/89 of February 24, 1989 grants a 130 ECU per metric ton subsidy (about \$145), the calculated difference between the world market price and the price within the Community.

Other Processed Fruits

--World production of canned deciduous fruit in the 1988 marketing year was down. The principle exception was Greek canned peaches. A combination of adverse weather, the drop in domestic demand in producing countries, and increased international competition, mainly from Greece, has caused the decline.

Canned Peaches - Production of canned peaches declined in all major producing countries, except Greece, where production increased 25 percent from 1987. The continued increase in Greek production can be attributed to increased plantings over the past decade, modernization of canneries, and EC subsidies to growers and processors, combined with favorable "green rate" levels, that make Greek canned peaches less expensive than other EC producers.

Heavy winter and spring rains in Australia and the absence of any substantial chill factor required for fruit set caused a 36 percent decline in production of canned peaches in 1988. The Australian industry is in a state of flux with the demise The Australian Canned Fruits Corporation (ACFC) in December 1988, and the failure of the proposed merger of the four main canneries. That merger was seen by some industry leaders as the best way of overcoming the loss of the ACFC.

Lower than expected exports of South African canned peaches over the past two years has led to a stock build up. Production has remained steady with only a slight reduction in 1988/89. Total supplies have increased 20 percent over the past two years. Stocks may continue to increase with domestic consumption flat and export prospects dimmed by continued trade sanctions against South Africa.

Although Chilean production of canned peaches decreased slightly this year, the industry is in the process of modernizing its canneries and planting newer varieties. One of the canners soon will start quick freezing peach slices and chips for the export market.

Canned Pears - World production of canned pears declined 10 percent in 1988 but high beginning stocks kept supply at the 1987 level of 422,500 tons. South African production is declining to more traditional levels after the past two years of high output. Australian pear production was adversely affected by bad weather. High carryover stocks combined with lowered requirements for pears in two-fruit (peach/pear) mixtures caused canned pear production to drop 25 percent. In Spain, depressed exports coupled with high raw fruit prices have contributed to reduced canned pear packs in the past two years.

Canned Apricots - World production of canned apricots declined 34 percent, mainly due to the 40 percent decline in Greece. The drop in the Greek pack was due to the Greek government's high withdrawal price for fresh fruit. Withdrawals of fresh fruit from the market were 58,404 tons, compared to only 2,298 tons in 1987. This tremendous increase resulted in substantially lower fruit prices offered by processors. The large volume of withdrawals influenced the apricot quality delivered to the canneries because farmers, having the alternative of withdrawal, did not bother to sort the fruit. The poor quality caused processor's cost of fruit in the canned product to be considerably higher than anticipated, leading to a smaller pack.

Vegetables

--Production of tomatoes for processing in Brazil may reach over 1 million metric tons in 1989, according to Brazilian trade sources as reported by the U.S. Agricultural Officer in Sao Paulo. U.S. imports of tomato paste from Brazil increased over twelvefold, from 826 tons in 1987 to 11,507 tons in 1988. Higher export prices averaging \$1,300 per ton in March compared to \$400 per ton in late 1988 have caused greater interest in Brazil in exporting tomato paste.

Production and processing of tomatoes in Brazil has been decreasing in the state of Sao Paulo and increasing in the northeast and central regions of Brazil. The shift is due to better tomato quality, fewer disease problems, and less competition from other crops in the Northeast. Current national processing capacity is estimated at 1.8 million tons of tomatoes with a utilization rate of over 50 percent.

--The Food and Drug Administration (FDA) has placed eggplant imports from the Dominican Republic on country-wide automatic detention. Under such detention all eggplant shipments being offered for entry into the United States from the Dominican Republic will be detained automatically by FDA unless FDA receives a valid certificate of analysis showing that the product does not contain illegal residues of specific pesticides. FDA may exempt specific shippers/growers from automatic detention if FDA is provided with evidence that the product is free of illegal residues of pesticides. The automatic detention classification for the Dominican Republic also includes long beans, snow peas, peppers (all varieties), and fuzzy squash.

Wine, Beer, and Hops

--The Australian Wine and Brandy Corporation spent 20 percent more on overseas promotions during marketing year 1987/88 (July/June) than during the previous marketing year. These promotions were directed mainly at the U.K. market which received 237,831 Australian dollars out of the total budget of A\$533,127. The next most important market was Japan, where A\$50,000 was spent. These activities helped Australia export a record 39.1 million liters of wine and brandy during 1987/88, up 83 percent. The Australian dollar exchange rate for December 31, 1987 was 1.39 to the U.S.\$1.00.

NEW EXPORT AND IMPORT TABLES

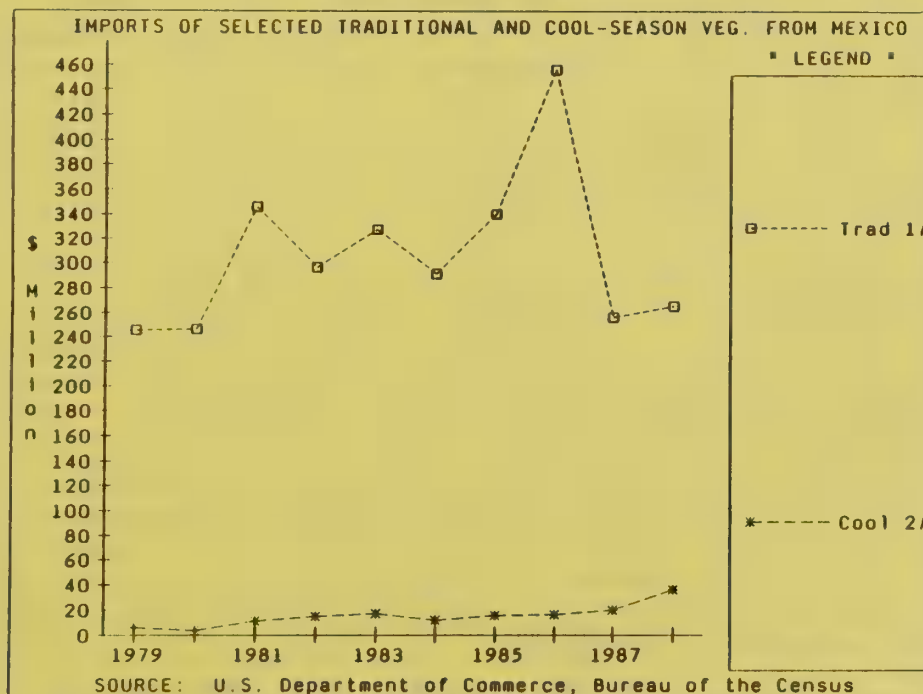
THE MONTHLY U.S. EXPORT AND IMPORT TABLES WHICH APPEAR REGULARLY IN THIS PUBLICATION ARE IN THE PROCESS OF BEING REVISED. THE COMPUTER PROGRAM WHICH PRODUCED THE FORMER TABLES CAN NO LONGER BE USED BECAUSE OF THE CONVERSION OF U.S. TRADE STATISTICS TO THE HARMONIZED SYSTEM OF TRADE NOMENCLATURE. SUMMARY TABLES SHOWING EXPORTS AND IMPORTS OF KEY ITEMS ON A UNIFORM OCTOBER-SEPTEMBER YEAR APPEAR ON PAGES 2 AND 3 OF THE CIRCULAR. MORE DETAILED TABLES SHOWING EXPORTS BY DESTINATION AND IMPORTS BY ORIGIN FOR SELECTED COMMODITIES ON A MARKETING YEAR BASIS WILL APPEAR AT THE END OF THE CIRCULAR. SOME DATA IN THE IMPORT TABLES ARE INCOMPLETE AND WILL BE CORRECTED IN FUTURE ISSUES.

FRESH PRODUCE IMPORTS FROM MEXICO IN THE 1980'S AND BEYOND

Introduction

Mexico is the most important source of fresh vegetable imports into the United States. It has held this leadership position for decades and will continue there for years to come. The ability of Mexican growers to produce and ship high-quality products in the winter and spring has put Mexican produce in every market in the United States. During the 1980's, Mexican produce shipments have shifted from just the winter-spring period to become a year-round phenomenon. Product mix has also changed, with more cool-season vegetables produced in Mexico and exported to the United States.

However, the days of unbridled growth of exports of winter vegetables are gone. Mexican products like tomatoes, cucumbers, bell peppers, and eggplant make up a significant portion of commercially available supply in the winter-spring period. Exports can only increase to the degree that consumption increases and/or Florida shipments decrease. When Mexico ships too much product without accounting for conditions of supply and demand, price will collapse as it did for tomatoes in 1987 and cucumbers in 1988.



1/ Tomatoes, peppers, cucumbers, and eggplant.

2/ Asparagus, lettuce, broccoli, celery, brussel sprouts, and cauliflower.

On the other hand, Mexico remains an excellent source of supply of fresh produce for the United States. U.S. grower/shippers increasingly are complementing their U.S. set-ups with operations in Mexico. As long as Mexican and U.S. grower/shippers can take advantage of a market niche in this country, exports will increase. This has been, and will continue to be, the case for the cool season vegetables. Regions of expansion include all the northern states of Mexico and the central plateau (the Bajio). Growth in Mexican production and export for these crops also will be directly correlated with the extent to which costs of production for U.S. growers increase faster than those same costs for Mexican growers.

Mexican production

The role of UNPH: The production and export of most fresh fruits (excluding citrus) and vegetables is promoted and, in some cases, controlled by the Confederation of Mexican Fruit and Vegetable Growers' Associations (UNPH). UNPH acts as a quasi-marketing order. Among its activities are data collection and analysis, export market analysis, promotion, research and development, and supply management. The last activity has the most impact on quantity and quality of produce entering the United States.

Mexican growers associations are divided up geographically. Each Mexican state has a number of regional associations which, taken together, form the state association. Different associations that produce the same product can come together to request UNPH assistance in managing the export supply of that product. UNPH, through cooperative agreements with the Mexican Secretariat of Agriculture (SARH), has the authority to control exports of that product (from members and non-members alike).

The structure of export control is somewhat complex. Regional associations send projected acreage of a product to the state association which forwards the state's projected acreage to UNPH. UNPH collects all the states' projections, predicts total production (based on historical per-hectare yield) and compares this with projected export and domestic demand. UNPH then suggests to the associations the area to be planted. The individual growers and associations are free to plant whatever area they desire. UNPH controls exports, not through actual area control, but through the issuance of certificates of origin. A certificate of origin is needed to obtain an export certificate from the Ministry of Finance (SECOFI) for program products. Exports are allowed only when accompanied by this certificate.

Not all produce commodities fall under UNPH programs, which are voluntary and voted on by member associations. Program products include tomatoes, cucumbers (fresh and pickling), onions (red and white), summer (zucchini-type) squash, peppers (bell and chili), eggplant, watermelon, cantaloupe, garlic, strawberries, mango, and okra. There is not always total agreement among associations regarding UNPH control of export volume. Onion producers in the state of Morelos, for example, get their certificates of origin directly from SARH. Other products, such as garlic, do not need the SECOFI export permit. Certain products face other export controls. Tomatoes and fresh cucumbers for example, are subject to minimum quality standards for export. These standards change through the year, however they are always more rigorous than the USDA marketing order standards. Although there is a certain amount of cheating, in general the UNPH system helps Mexican growers exert some sort of supply (and, therefore, market) control with respect to exports.

Producing Regions: The northwestern state of Sinaloa has been the main source of Mexican fresh produce exports for decades, producing primarily winter vegetables. Although Sinaloa remains the most important producing and export region, the 1980's have seen the entrance of other Mexican states into the fresh produce export arena. In 1980, 62 percent of fresh produce exports originated in Sinaloa. The next four states in order of importance (Michoacán, Baja California Norte (BCN), Guanajuato, and Jalisco) shipped 28 percent of all exports. In 1988 Sinaloa accounted for only 45 percent of shipments while the next four states in importance (BCN, Sonora, Michoacán, and Tamaulipas) shipped 39 percent.

Export timing: Over 90 percent of most fresh fruit and vegetable exports are destined for the United States. Most of the remainder is shipped to Canada. Exports to Japan have been increasing in recent years, however Japan remains a small market. USDA Agricultural Marketing Service (AMS) data for 1988 show 75 percent of total imports coming in December-May. From 1979 through 1983 over 84 percent of shipments came in the same period. So, the majority of Mexican produce shipments are still entering the United States in the December-May period, but there is a trend towards larger volume shipments from June to November. In 1988 products being shipped in the June-November period included grapes, mangoes, okra, cantaloupes, and tomatoes.

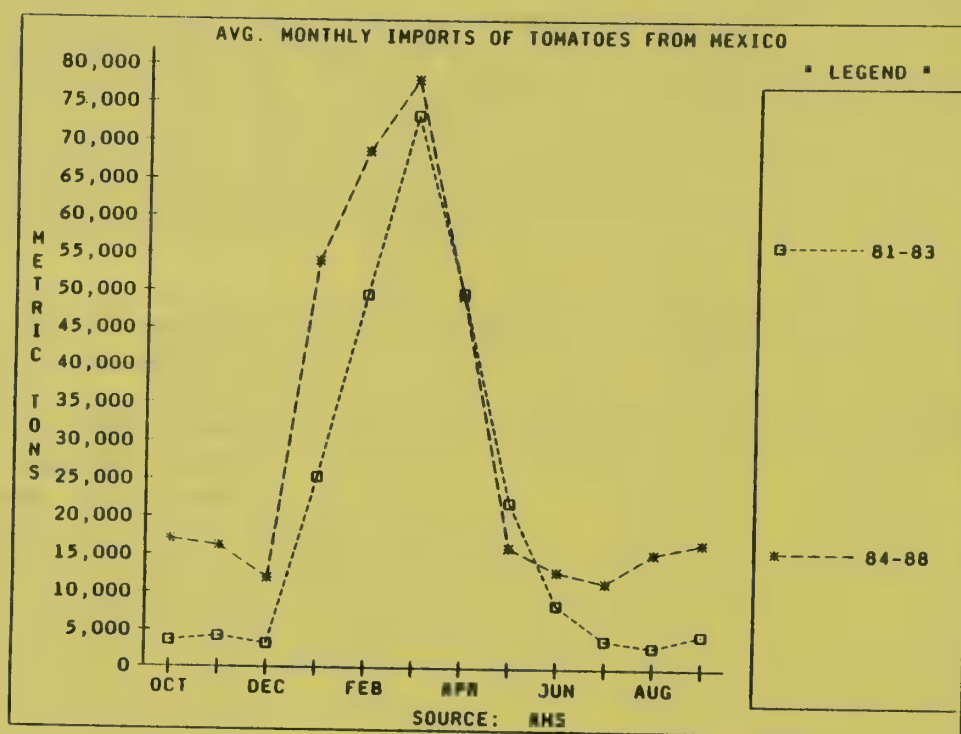
Export make-up: The most important product exported from Mexico to the United States is tomatoes, accounting for 26 percent of the value of fresh produce imported from Mexico in 1988. Other important products shipped from Mexico to the United States include cucumbers, peppers, squash, eggplant, onions, cantaloupes, watermelons, mangoes, and grapes. These products have been traditional mainstays of export from Mexico. Increasingly, though, new products are coming on the scene. Asparagus, lettuce, broccoli, cauliflower, brussel sprouts, and celery shipments in 1988 were valued at \$35.6 million, up from \$14.5 million in 1982. Diversity of product is shown by the number of products covered by UNPH. In 1980, 27 separate products were broken out by UNPH. By 1988 that number had grown to 40. In 1988, value of all fresh produce imports from Mexico to the United States had risen to \$602 million from \$379 million in 1980.

Individual Products

Tomatoes: Tomatoes are far and away the most important horticultural product exported from Mexico to the United States. Annual shipments averaged 392,000 tons and \$194 million in 1984-88, and accounted for 98 percent of total U.S. fresh tomato imports.¹ The United States is almost the exclusive market for Mexican tomatoes, taking 96 percent of shipments, with the remainder going to Canada. Mexican tomatoes enter the United States year-round and fall into two distinct groups. From 1984 to 1988 76 percent of shipments came in December-May. Over 90 percent of these tomatoes are grown in the state of Sinaloa and, combined with tomatoes from Florida, make up virtually the entire supply of U.S. tomatoes in the winter-spring period. The June-November shipments originate for the most part in BCN, with some November and December imports coming from the state of Jalisco. The tomatoes from BCN enter the United States through Southern California and are marketed almost exclusively in the Southwest and on the West Coast.

AMS statistics indicate that 10 percent of tomato imports from Mexico are cherry tomatoes. Cherry tomatoes are shipped year-round, with 82 percent entering from December to May. Sinaloa is the main producing region at this time, with Sonora, Jalisco, and Baja California Sur rounding out the exporting states. In summer and early fall cherry tomatoes come from BCN.

¹ Annual import volume and value are based on Department of Commerce, Bureau of the Census data. Monthly shipment volume comes from AMS, which in turn gets it from the USDA's Animal and Plant Health Inspection Service. Census and AMS annual data are similar, however AMS monthly data is believed to be more accurate than Census. AMS also breaks out more products than Census.



UNPH breaks down the export statistics even more finely into vine-ripe, mature green, Rome-variety, and cherry tomatoes. The bulk of Romes originates in Sinaloa with BCN producing the remainder. Mature green tomatoes are produced exclusively in Sinaloa and are shipped from December to April. Exports of Romes and mature greens have increased dramatically through the 1980's. In 1980, 6,000 tons of Romes and 23,000 tons of greens were exported. By 1988, exports had risen to 47,000 tons of Romes and 62,000 tons of greens. Vine-ripe tomatoes shipments have varied through the 1980's staying more or less constant. Sinaloa is producing fewer vine-ripes, while production in BCN in particular has skyrocketed.

Cucumbers: For most of the 1980's cucumbers have been in the top echelon in terms of value of exports to the United States. In 1988, 204,000 tons of cucumbers were shipped to the United States at a value of \$45 million. Mexican cucumbers accounted for an average 95 percent of U.S. imports from 1984-88. Over 95 percent of Mexican exports are destined for the United States with the rest going to Canada. Better than 95 percent of total shipments are in November-May. At this time cucumbers from Mexico and Florida dominate the U.S. market. From December to March, Mexico almost has the market to itself.

Cucumbers from Mexico are destined for both the fresh and pickling markets. UNPH data show that 29 percent of shipments from 1984-88 were for pickling. The majority of pickling cucumbers are grown in the states of Michoacán and Sinaloa, with over 95 percent entering the country from October to April. Sinaloa exports over 90 percent of the cucumbers destined for the fresh market.

Onions: Volume and value of onion imports from Mexico have been increasing through the 1980's. In 1988, volume reached 163,000 tons at a value of \$70 million. Mexican onions made up an average 82 percent of all onion imports from 1984-88. Virtually all of Mexico's onion exports go to the United States. Census data show onion shipments from Mexico entering the country year-round, with 83 percent of imports coming from December through May. It is important to note that green onions are included in total onion imports from Census. AMS shipment statistics separate green onions from 'dry' onions, and show that 40 percent of total onion imports are green onions. AMS data show 64 percent of 'dry' imports coming in March and April, at the end of the domestic storage season and just before Texas begins producing.

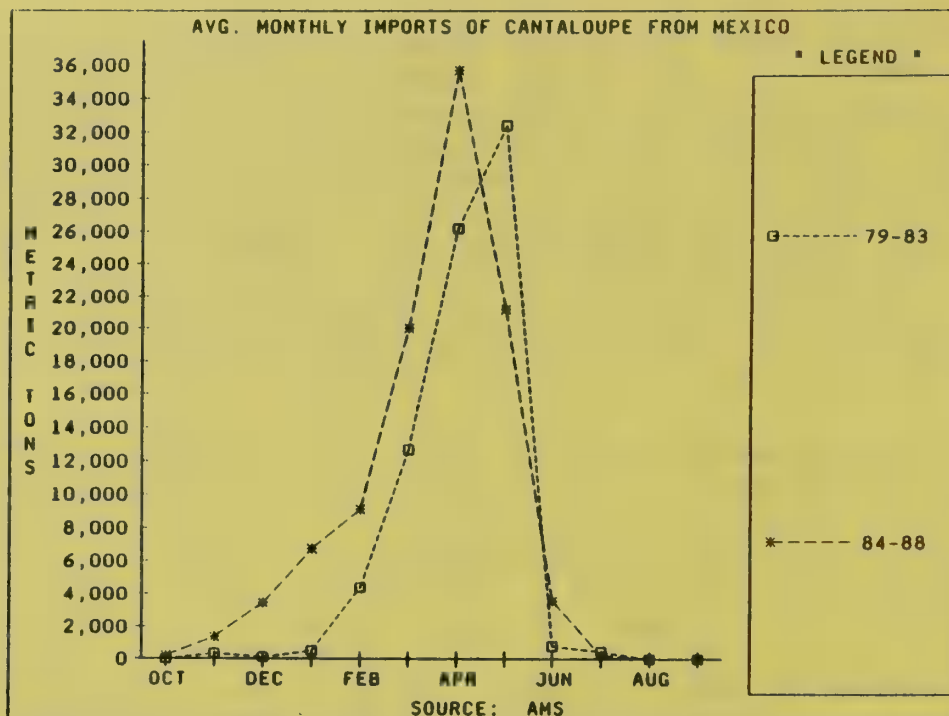
Mexico exports green onions and three types of 'dry' onions--yellow, red, and white--to the United States. UNPH controls exports of red and white onions through the issuance of certificates of origin. Approximately half the white onions grown in Mexico are destined for domestic consumption. Yellow onions are produced exclusively for export. In the past 5 years the production and export of yellow onions have increased substantially, mainly in the area around Tampico in Tamaulipas state. Other regions of 'dry' onion production include the states of Morelos (around Cuautla), Guanajuato (around Celaya), Chihuahua, Sonora, and the Baja California peninsula. All green onions come from BCN and northern Sonora. Shipments of green onions are more or less evenly spaced throughout the year.

Peppers: Mexico is the chief supplier of both bell and chili peppers to the United States. Pepper imports averaged 100,000 tons and \$64 million annually in 1984-88. Overall imports from Mexico have been trending up throughout the 1980's. Shipments from January to May accounted for 84 percent of bell pepper imports. Chili pepper imports from Mexico are evenly spaced throughout the year. Approximately 72 percent of imports are bell peppers and 28 percent are chili peppers. Mexican bell peppers made up 87 percent of total U.S. imports and Mexican chili peppers 98 percent from 1986 to 1988 (before 1986 chili and sweet peppers were not disaggregated by Census).

According to UNPH, the states of Sinaloa, Sonora, and Chihuahua exported 84 percent of chili peppers from 1984 to 1988, with Sinaloa accounting for just over half of all shipments. Bell pepper production is centered in Sinaloa, where over 93 percent of shipments originate. All sweet peppers are grown for export, while chili peppers have a substantial domestic market (prices in Mexico are often better than prices in the United States).

Melons: Mexico is the most important supplier to the United States of cantaloupe and a major supplier of other (mostly honeydew) melons. The United States takes 95 percent of Mexican cantaloupe exports with Canada taking the rest. As with cantaloupes, most other melons are shipped to the United States. From 1984 to 1988 annual cantaloupe shipments from Mexico averaged 101,000 tons and \$29 million. For that same time period imports of other melons from Mexico averaged 28,000 tons and \$7 million. Until 1986 cantaloupes from Mexico were exempt from tariffs from December 15-May 15. Starting again this season that exemption has been reinstated.

In 1979-83 cantaloupe imports were concentrated from March to May with 91 percent of shipments entering then. In recent years the market window for imports has expanded, such that large shipments also now come in January, February, and June. During 1984-88, 76 percent of shipments entered from March to May. In 1988 that percentage had fallen even farther, to 64 percent. Imports of other melons have been rising steadily through the 1980's. From 1984 to 1988 over 92 percent of imports entered from December to May.

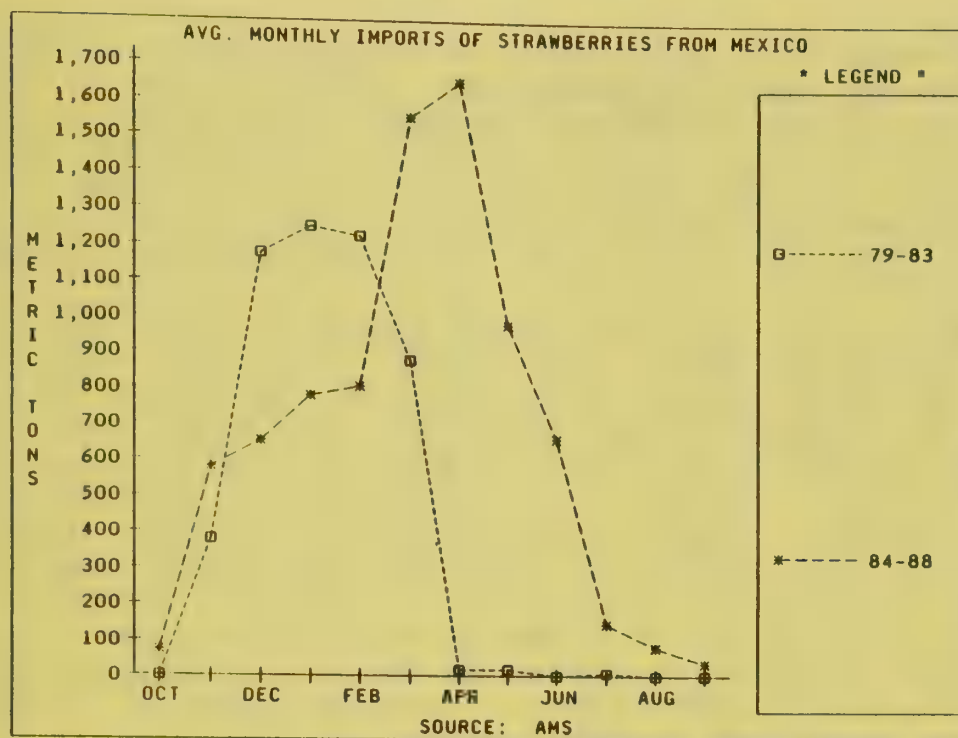


UNPH statistics show Michoacán (around Apatzingan), Sinaloa, and Guerrero as the states accounting for 68 percent of exports from 1984-88. Colima and Sonora have also become important producing states in recent years, while Sinaloa has faded. Shipments from Apatzingan are also decreasing as Mexican growers and U.S. brokers have had some recent difficulty agreeing on price. In 1988 Michoacán accounted for 65 percent of December-March shipments. Guerrero dominates November with 85 percent of exports. April and March are fairly evenly divided among all producing states. Sonora and Baja California Norte do all the shipping in June.

No individual state dominates honeydew melon exports (note--since 'other melon' exports are not controlled by UNPH, shipments are probably under-counted.). In the past 5 years exports have come from Oaxaca, Guerrero, Michoacán, Baja California Norte, Chiapas, and Colima.

Eggplant: Almost 100 percent of eggplant imports into this country come from Mexico. Volume of imports has been relatively flat through the 1980's. Over 90 percent of eggplant shipments from Mexico are destined for the United States. Virtually all imports enter this country from November to May. Sinaloa has always been the main eggplant-producing region in Mexico; in 1988 Sinaloa accounted for 97 percent of all exports.

Strawberries: Mexico is the most important supplier of fresh strawberries to the United States. From 1984-88 shipments from Mexico accounted for 85 percent of total U.S. imports. In 1988 over 90 percent of imports were from Mexico. Strawberry exports from Mexico to the United States have gone through an interesting metamorphosis over the past 10 years. In the mid-1970's imports into the United States from Mexico reached almost 20,000 tons. By 1982 imports had crashed to less than 1,000 tons. In 1988 imports had increased again to 16,000 tons. The change has not been only in volume of imports, but in season and port of entry. In 1979, 97 percent of imports came in December through March. In 1988, 73 percent of imports came from March through June. In 1979, 90 percent of imports from Mexico entered through South Texas. In 1988, 61 percent of imports entered through San Diego.



The causality behind the change is not entirely clear. In the late 1970's and early 1980's, Michoacán (primarily around Zamora) was the only state in Mexico exporting fresh strawberries. Michoacán was also the major producer of strawberries for freezing and subsequent export. In the early 1980's area and yield per hectare both decreased significantly in Michoacán. Exports of fresh and frozen strawberries plummeted. At the same time, and perhaps not coincidentally, new varieties of strawberries were introduced in California which allowed increased production and a longer production season. By the mid-1980's these new varieties had been adapted for use in Michoacán by Mexican growers and exports began to increase. In 1985 strawberry production and export started in the San Quintin area of BCN. Michoacán ships from November through March through South Texas. BCN exports year-round with most exports entering through San Diego from February through June.

Grapes: Imports of grapes from Mexico have risen fairly steadily through the 1980's. Shipments reached 33,000 tons and \$44 million dollars in 1988. Imports are confined to May, June, and July. Sonora produces all grapes for export from Mexico.

Squash: Mexico exports both summer (zucchini-type) and winter squash to the United States. Summer squash is a perishable vegetable, while winter squash can be stored for many weeks. Summer squash makes up the bulk of shipments, although winter squash has been growing in significance. Virtually all summer squash exported from Mexico enter the United States. Imports come year-round, but are concentrated in the winter months. UNPH statistics for 1984-88 show summer squash production centered in Sinaloa (62 percent of exports) and Sonora (31 percent of exports).

It is unclear from the statistics where exports of winter squash are destined. Although UNPH data shows all winter squash exports passing through ports on the U.S. border, it is believed that a large percentage of these shipments are transshipped to Japan. This is particularly true of cabocha squash which accounted for just under half of all winter squash exports in 1988. Sinaloa and Sonora account for most exports, with Tamaulipas and Coahuila also being important producing states.

Lettuce: Lettuce is not a vegetable that is traditionally linked with Mexico. However, with the onset of seasonal pest problems in the Salinas Valley in California and the area around Yuma, Arizona, Mexico (primarily the states of Sonora and BCN) is being looked to as filling certain market niches by U.S. grower/shippers. In 1988, 16,000 tons of lettuce at a value of \$11 million were imported into the United States, almost twice as much as the previous highest year, 1985. Virtually all shipments came in December through March.

Other crops: Imports of cool season vegetables from Mexico have been increasing through the 1980's. Traditionally Mexico has exported vegetables to the United States that, in general, can be commercially produced only in the state of Florida in the winter months. During the past decade, particularly the past 2 or 3 years, a different sort of vegetable is being shipped from Mexico. These vegetables are hardier, cool season crops like brassicas (broccoli, cauliflower, and brussel sprouts), lettuce, winter squash, celery, and asparagus. California and Arizona have traditionally supplied these commodities to the nation in the winter-spring period. Mexico has found market niches for these same products on the edges and in the midst of this season. Asparagus shipments from Mexico, for example, come in January through March, while California ships from March through May. Lettuce, on the other hand, is shipped from Mexico at the same time as Arizona and California's Imperial Valley are producing. These Mexican shipments complement U.S. production and keep U.S. shippers in the market longer.

These cool season vegetables are produced throughout northern Mexico and, to a lesser extent, in the central states of Guanajuato and Michoacán. UNPH data for 1988 show most exports of asparagus coming from Sonora, BCN, and Guanajuato; broccoli coming from Coahuila, Nuevo Leon, Sonora, Aguascalientes, BCN, and Tamaulipas; brussel sprouts coming from BCN; cauliflower coming from Sonora and Guanajuato; and celery coming from Sinaloa and BCN. Production and export of cool season vegetables have advanced steadily through the 1980's and should continue to increase into the 1990's.

U.S. IMPORTS OF MELONS AND FRESH VEGETABLES FROM MEXICO
Fiscal Years (October-September)

Item	:	Metric Tons									
	:	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988
Tomatoes	:	323,548	301,549	242,339	247,525	314,745	377,127	368,889	408,257	430,983	368,269
Onions	:	65,295	54,331	54,998	62,129	75,421	92,572	91,341	86,486	136,123	162,888
Peppers	:	62,671	79,051	53,229	73,958	62,080	91,264	97,183	94,763	101,371	117,968
Cucumber	:	133,065	154,197	142,731	131,204	156,010	165,443	163,245	172,186	183,098	204,019
Grapes	:	8,371	7,714	7,329	16,234	16,442	11,252	22,421	23,891	30,930	33,233
Squash	:	43,334	42,326	34,641	44,161	50,995	57,546	51,338	55,276	66,939	59,300
Cantaloupes	:	86,156	75,412	61,803	79,209	70,175	99,504	88,371	115,548	98,468	104,784
Watermelon	:	117,810	94,798	56,552	106,467	85,286	125,879	95,727	81,043	132,455	116,480
Asparagus	:	2,887	3,286	3,999	6,486	10,192	5,552	7,058	8,669	11,407	12,408
Strawberries	:	13,127	6,453	2,782	6,111	1,298	1,799	3,353	5,181	13,215	15,789
Lettuce	:	1,758	3,805	1,716	3,158	2,537	6,615	8,968	6,545	4,081	15,738
Other Melons	:	431	14,400	14,641	15,356	12,314	19,878	22,098	25,506	34,028	39,818
Beans	:	12,386	11,743	7,275	6,877	8,727	9,653	9,930	12,885	11,162	11,170
Eggplant	:	17,203	19,950	14,441	14,801	16,241	17,564	14,374	15,983	12,955	18,022
Garlic	:	18,843	9,423	7,059	7,498	8,569	13,127	10,458	10,003	12,012	12,338
Broccoli	:	n/a	n/a	12	48	78	1,363	1,871	3,253	7,325	17,066
Celery	:	5	11	27	15	0	52	1,257	1,977	4,276	7,399
Brussel sprouts	:	2,141	2,657	3,809	3,644	3,020	4,881	5,471	4,762	7,326	5,250
Cauliflower	:	250	1,262	2,116	797	955	1,098	1,273	1,393	3,450	4,928

U.S. IMPORTS OF MELONS AND FRESH VEGETABLES FROM MEXICO
Fiscal Years (October-September)

Item	:	\$1 Million									
	:	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988
Tomatoes	:	154.9	133.3	240.2	164.5	223.5	171.4	164.2	316.7	158.8	158.2
Onions	:	17.2	18.0	18.0	21.1	19.7	28.3	30.9	34.5	47.5	69.6
Peppers	:	37.4	54.9	50.9	61.7	43.7	78.4	85.9	63.1	41.7	52.7
Cucumber	:	46.1	50.3	47.1	63.2	50.9	33.6	81.1	66.8	50.4	44.8
Grapes	:	2.2	12.0	11.5	20.1	23.3	15.7	32.0	24.3	35.8	44.0
Squash	:	18.9	15.3	19.8	24.4	26.8	22.3	21.4	20.3	34.5	31.1
Cantaloupes	:	21.7	20.0	19.2	25.6	24.6	27.9	24.1	29.3	30.9	30.7
Watermelon	:	14.3	11.3	9.5	11.6	12.5	12.3	13.6	9.2	20.3	20.7
Asparagus	:	3.6	1.0	5.2	9.7	12.9	6.1	8.4	10.0	12.9	16.3
Strawberries	:	7.6	4.0	2.3	1.0	1.1	2.0	3.1	4.9	12.8	14.2
Lettuce	:	0.9	1.0	3.3	3.0	2.0	2.9	3.6	3.0	1.5	10.7
Other Melons	:	0.1	4.4	5.1	4.1	1.9	4.1	4.5	6.1	12.3	9.3
Beans	:	8.9	9.4	5.2	8.3	6.4	10.4	7.3	18.5	8.0	9.1
Eggplant	:	6.9	7.4	8.0	7.4	8.7	7.9	9.0	9.8	5.4	9.1
Garlic	:	9.6	6.2	6.6	10.1	6.6	7.0	6.9	11.8	11.1	6.9
Broccoli	:	n/a	n/a	0.0	0.0	0.1	0.5	0.6	0.7	2.0	4.6
Celery	:	0.0	0.0	0.0	0.0	0.0	0.0	0.3	0.5	0.9	2.0
Brussel sprouts	:	0.8	1.0	1.6	1.5	1.6	1.6	2.1	1.8	2.0	1.8
Cauliflower	:	0.2	0.4	0.7	0.3	0.4	0.5	0.5	0.3	0.7	1.1

SOURCE: U.S. Department of Commerce, Bureau of the Census

STRAWBERRY TRADE SITUATION

Exports of fresh strawberries from the United States in 1988 totaled 30,483 tons, up 37 percent from 1987. Canada continued to take the lion's share of all fresh U.S. berry exports. Other important markets included Japan, West Germany, and the United Kingdom. For the first time, shipments to Australia and Hong Kong rose significantly, with each taking over 200 tons.

In 1988, U.S. imports of fresh strawberries increased 19 percent from the previous year's level. Mexico accounted for most of the import growth, with imports from Costa Rica, Guatemala and Canada also increasing sharply.

Fresh strawberry production in Mexico during the 1988/89 marketing year (October-September) is estimated at 115,200 tons, up 3 percent from 1987/88. Total area is presently estimated at 6,400 hectares, up 14 percent from 1988/89. Favorable weather prevailed throughout most of the growing season, with the exception of some hail that damaged plants in Michoacan State around mid-January. Also frosts in Guanajuato and Michoacan states damaged some 30 percent of the area (1,000 hectares) planted in those regions.

Mexico's production of frozen strawberries in 1988/89 is estimated at 45,000 tons, down 12 percent from the previous season. The decrease in Mexico's frozen pack for 1988/89 is attributed mainly to strong domestic and international demand for fresh strawberries which have forced frozen production down. For the same reasons, frozen strawberry stocks are expected to be down during 1988/89 season.

MEXICO: PRODUCTION AND UTILIZATION OF FRESH AND FROZEN STRAWBERRIES OCTOBER-SEPTEMBER MARKETING YEARS (METRIC TONS)

Item	1986/87	1987/88	1988/89 ¹
FRESH:			
Area (Hectares)	4,750	5,600	6,400
Total Production	90,900	112,000	115,200
Total Supply	90,900	112,000	115,200
Exports	8,000	10,200	7,000
Domestic Consumption	38,730	44,680	58,200
Processing	44,170	57,120	50,000
Total Utilization	90,900	112,000	115,200
FROZEN:			
Beginning Stocks	0	1,000	5,000
Production	39,753	51,408	45,000
Imports	0	0	0
Total Supply	39,753	52,408	50,000
Domestic Consumption	12,753	13,908	33,000
Exports	26,000	33,500	15,000
Ending Stocks	1,000	5,000	2,000
Total Distribution	39,753	52,408	50,000

¹Forecast Data. Source: Agricultural Counselor, U.S. Embassy, Mexico City

Domestic consumption of fresh strawberries in Mexico during marketing year 1988/89 will represent a much higher portion of the total utilization when compared to last year. The Government's anti-inflation program has kept the peso strong, making it harder to export Mexican strawberries to foreign markets. On the other hand, the same program has allowed some recuperation of domestic consumer purchasing power, allowing a strong domestic demand.

In March 1989, the price of frozen strawberries for export to the United States ranged from 60 to 80 cents per pound, compared to 35 to 45 cents per pound for last year's berries. The domestic and export prices for a 4-kilogram box of fresh Mexican strawberries both started at \$7.00 per box in November 1988, peaked at \$9.00 per box and ended at \$3.00 per box in March 1989. The price of fresh strawberries for processing remained at last year's level -- \$1.45 for a 4-kilogram box.

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UNITED STATES: EXPORTS AND IMPORTS OF STRAWBERRIES, CALENDAR YEARS
(METRIC TONS)

TYPE & ORIGIN/ DESTINATION:	: 1984	: 1985	: 1986	: 1987	: 1988
	:	:	:	:	:
	:	:	:	:	:
EXPORTS FROZEN:	:				
Canada ¹	1,112	1,237	2,139	2,027	1,650
Japan.....	1,010	1,633	2,156	3,413	5,816
Australia.....	557	252	287	515	986
Other.....	190	65	75	184	221
Total.....	2,869	3,187	4,657	6,139	8,673
	:				
EXPORTS FRESH:	:				
Canada ¹	26,217	21,185	20,187	22,370	30,940
Japan.....	1,890	1,671	2,229	2,586	3,027
United Kingdom....	190	176	308	316	356
West Germany.....	325	56	263	272	262
Australia.....	22	0	11	20	218
Hong Kong.....	18	42	58	93	201
Other.....	473	210	311	251	479
Total.....	29,135	23,340	23,367	25,908	35,483
	:				
IMPORTS FROZEN:	:				
Mexico.....	19,095	22,006	18,220	28,699	24,830
Poland.....	2,618	4,069	3,042	2,224	1,298
Ecuador.....	0	229	742	452	624
Chile.....	1,139	414	536	882	411
Yugoslavia.....	19	10	471	0	0
Guatemala.....	1	0	308	1,155	482
Canada.....	121	210	264	101	822
United Kingdom....	0	0	20	344	0
Others.....	109	138	256	128	835
Total.....	23,102	27,076	23,859	33,985	29,302
	:				
IMPORTS FRESH:	:				
Mexico.....	2,763	3,046	4,889	13,508	15,933
New Zealand.....	780	789	571	549	433
Canada.....	286	357	146	126	258
Ecuador.....	38	313	45	31	0
Guatemala.....	3	18	98	377	526
Costa Rica.....	6	5	89	316	590
Chile.....	24	17	4	80	7
Others.....	90	47	50	58	129
Total.....	3,990	4,592	5,817	15,045	17,876

¹Canadian import data from Statistics Canada.

SOURCE: U.S. Department of Commerce, Bureau of Census; and Statistics Canada.

WORLD CANNED PINEAPPLE SITUATION

Production of canned pineapple in the ten major producing countries in calendar year 1989 is forecast to reach nearly 950,000 metric tons, up 6 percent from 1988. Thailand is expected to account for the bulk of the increase, with minor gains occurring in the Philippines, Malaysia, Mexico, Kenya, and the United States. Marginal declines were registered in Australia, Cote d'Ivoire, Taiwan, and South Africa.

Thailand is the world's largest producer and exporter of canned pineapple. Canned pineapple pack in 1989 is expected to reach 380,000 tons, an increase of 11 and 48 percent over 1988 and 1987, respectively. Overall growth in the Thai canned pineapple pack is expected to taper off after 1989 due to capacity constraints and a dramatic buildup in stocks. Most of Thailand's 17 canneries are located in the primary producing provinces, and nearly all are expanding their capacity by 10-20 percent in order to absorb this year's large crop. Over 90 percent of Thailand's annual pack is earmarked for export. Major markets continue to be the United States, taking nearly 50 percent of all exports, West Germany, the Netherlands, the United Kingdom, Saudi Arabia, Japan, and Hong Kong.

Exports of Thailand's pineapple juice concentrate rose sharply from 28,000 tons in 1987 to 38,000 tons in 1988, as a result of improved quality and lower prices. The United States accounted for more than 50 percent of total purchases.

Production of canned pineapple in the Philippines in 1989 is forecast to reach 216,000 tons, up 2 percent from 1988. Domestic consumption accounts for 13 to 15 percent of total production per year, with exports accounting for the balance. For 1989, exports of canned pineapple are expected to reach 185,000 tons, up 1 percent from a year earlier. In 1988, the United States absorbed more than one-half of Philippine canned pineapple exports, followed by the United Kingdom with 6 percent, West Germany at 6 percent, and the Netherlands and Canada, both at 4 percent.

Philippine production and exports of single-strength pineapple juice has remained relatively stable at 46,000 and 30,000 tons, respectively, since 1986. In 1988, exports of single-strength pineapple juice to the United States, accounted for approximately 84 percent of total Philippine exports. Production of concentrate juice is forecast at 39,000 tons, up 11 percent from 1988. Most concentrate is exported, mainly to the United States.

SUMMARY OF PHILIPPINE PINEAPPLE AND PRODUCT EXPORTS (Metric Tons)

Pineapple Product	1987	1988	1989 ¹
Fresh	167,439	154,864	160,000
Canned	183,725	182,840	185,000
Other Processed	2,544	3,991	3,000
Single-strength juice	30,423	28,348	30,000
Concentrate juice	31,894	29,099	32,000

¹Forecasted Data

Canned pineapple production in Mexico in 1989 is forecast to reach 19,590 tons, up 18 percent from 1988. Although exports of canned pineapples and concentrate juice are expected to increase in 1989, processors point out that third country competition threatens to displace Mexican products in the U.S. market. Under Mexico's anti-inflationary program, the "Pact for Economic Stability and Growth (PECE)," the government has devalued the controlled peso at the relatively slow rate of one peso per day vis-a-vis the U.S. dollar. Agricultural exporter associations claim that the relative strength of the peso has dampened Mexican exports.

Canned pineapple production in South Africa in 1989 is expected to reach only 62,600 tons, down 4 percent from 1988. The intake of fruit for canning also decreased in 1988 from 1987 mainly as a result of the closing of the Northern Natal cannery. Reportedly, the pineapple canning industry in South Africa is floundering; some of the small canners may go out business, but the giant Langeberg Coop/Tiger Foods group is expected to survive. This group's modern facility now handles more than 50 percent of the fruit intake. South African canned pack consists mainly of slices, whole or broken chunks and crushed pineapple. In 1989, exports of canned pineapple are expected to total 55,000 tons, up 12 percent from the year earlier. In 1988, canned pack for exports reached only 49,209 tons when sales of 60,000 tons were envisaged.

The production of canned pineapple in Malaysia in 1989 is forecast at 45,500 tons, up 10 percent from 1989. Malaysia exports the bulk of its canned pineapple production. The United States was the top buyer in 1988, accounting for 21 percent of total shipments, followed by the United Kingdom, Japan, and Saudi Arabia. Exports to other EC countries improved during the same period, mainly due to increased demand from France and Italy. Malaysia's exports to West Germany declined in the face of competition from China. Exports to Japan improved in 1988, and are expected to increase further after Japan removes its import quota on April 1, 1990.

Canned pineapple production in Kenya is forecast to reach 40,385 tons in 1989, up 2 percent from 1988. Canned production reached its peak of 49,739 tons in 1986. The declining trend is attributed to lower fruit production and reduced exports. With a near saturated market situation in Europe, the overall trend is expected to favor fresh fruit over canned products. During the past several years, about 90 percent of Kenya's canned pineapple exports have gone to Western European markets. The United Kingdom, France, West Germany, and Italy are the principle customers.

Production of canned pineapple in the United States in 1989 is forecast at 133,000 tons, up 4 percent from 1987. As in previous years, U.S. canned pineapple industry production numbers are not available, therefore estimates in this report are based on the assumption of a 30-percent cannery yield. This year's cannery yield was revised from 34-percent, mainly because it is more in line with other major producing countries' cannery yields. U.S. imports of canned pineapple in 1988 totaled 248,000 tons valued at \$153 million, up 1 percent from the previous year. Thailand and the Philippines accounted for 89 percent of the total volume imported into the United States during 1988.

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**CANNED PINEAPPLE: PRODUCTION, SUPPLY, AND DISTRIBUTION IN DELETED COUNTRIES
(METRIC TONS)¹**

Country/ Year	Beginning Stocks	Production	Imports	SUPPLY/ DISTRIB.	Exports	Domestic Consump.	Ending Stocks
Australia							
1987	5,005	40,100	13,207	58,312	4,759	45,853	7,700
1988	7,700	40,200	14,806	62,706	5,216	44,790	12,700
1989	12,700	40,100	13,500	66,300	5,500	45,000	15,800
Ivory Coast							
1987	0	17,400	0	17,400	2,134	7,500	7,766
1988	7,766	1,150	0	8,916	300	6,500	2,116
1989	2,116	800	0	2,916	0	2,916	0
Kenya							
1987	4,865	44,325	0	49,190	44,400	1,210	3,580
1988	3,580	40,000	0	43,580	40,000	1,050	2,530
1989	0	0	0	0	0	0	0
Malaysia							
1987	4,557	40,220	0	44,777	40,499	2,250	2,028
1988	2,028	41,300	0	43,328	38,177	2,300	2,851
1989	2,851	45,500	0	48,351	40,000	2,350	6,001
Mexico							
1987	150	19,500	0	19,650	13,739	5,761	150
1988	150	16,500	0	16,650	7,144	9,420	86
1989	86	19,500	0	19,586	8,750	10,700	136
Philippines							
1987	0	211,288	0	211,288	183,725	27,563	0
1988	0	211,185	0	211,185	182,840	28,345	0
1989	0	216,458	0	216,458	185,000	31,458	0
South Africa							
1987	8,588	66,286	0	74,874	55,295	9,270	10,309
1988	10,309	65,087	0	75,396	49,209	9,642	16,545
1989	16,545	62,600	0	79,145	55,000	10,000	14,145
Taiwan							
1987	4,751	12,204	139	17,094	4,584	7,119	5,391
1988	5,391	8,934	432	14,757	2,974	9,605	2,178
1989	2,178	8,136	600	10,914	2,800	6,487	1,627
Thailand							
1987	41,126	257,000	0	298,126	259,807	3,000	35,319
1988	35,319	341,000	0	376,319	300,000	4,000	72,319
1989	72,319	380,000	0	452,319	360,000	5,000	87,319
United States							
1987	n.a.	136,677	239,858	376,535	7,243	n.a.	n.a.
1988	n.a.	128,839	248,446	377,285	12,495	n.a.	n.a.
1989	n.a.	133,248	250,000	383,248	12,500	n.a.	n.a.
Total²							
1987	69,042	708,323	13,346	790,711	608,942	109,526	72,243
1988	72,243	765,356	15,238	852,837	625,860	115,652	111,325
1989	108,795	773,094	14,100	895,989	657,050	113,911	125,028

SOURCE: U.S. Agricultural Counselor and Attache Reports. ¹ 1 metric ton is equivalent to 48.9911 standard cases of 24 2-1/2 cans (45lbs.net), or 71.1 cases of 24/2 cans (31 lbs. net). ²Industry data are unavailable for production, however USDA estimates are based on the assumption of a 30 percent cannery yield. ³Totals do not include the United States. NOTES: Imports and exports for 1989 are USDA estimates. n.a.= not available

SELECTED COUNTRIES: PRODUCTION AND EXPORTS OF PINEAPPLE JUICE
(Metric tons)

Country	PRODUCTION			:	EXPORTS		
	1987	1988	1989 ³		1987	1988	1989 ³
Single Strength¹							
Philippines.....:	46,200	44,080	45,648	:	30,423	28,348	30,000
Mexico.....:	6,740	4,500	4,000	:	31	0	0
South Africa....:	1,772	1,422	1,250	:	1,566	1,134	950
Taiwan.....:	2,520	2,700	3,240	:	189	124	100
Malaysia.....:	1,220	1,170	1,300	:	597	470	580
Kenya.....:	544	407	513	:	327	196	200
Cote d' Ivoire.:	4,870	2,200	3,400	:	2,763	1,000	1,400
Australia.....:	24,900	27,600	28,500	:	2,355	2,576	2,600
Total.....:	88,766	84,079	87,851	:	38,251	33,848	35,830
Concentrate²							
Philippine.....:	36,960	35,264	38,921	:	31,894	29,099	32,000
Thailand.....:	32,600	40,700	44,000	:	28,221	30,000	43,000
Kenya.....:	9,602	9,417	9,550	:	8,600	8,811	9,620
Mexico.....:	2,650	1,150	2,500	:	2,420	1,012	1,500
South Africa....:	4,391	8,085	9,000	:	3,829	5,618	8,500
Total.....:	86,203	94,616	103,971	:	74,964	74,540	94,620

¹ One ton of single strength juice is equivalent to approximately 253 gallons.

² Concentration levels vary from country to country, although the average brix is assumed to be 61 degrees. One metric ton at 61 degrees brix is equivalent to 204.6 gallons at 61 degrees brix. ³Forecast Data.

CANNED PINEAPPLE: U.S. IMPORTS
(MARKETING YEAR BEGINNING IN JANUARY)
(QUANTITY IN METRIC TONS, VALUE IN \$1,000)

REGION/COUNTRY	QUANTITY			:	VALUE		
	1986	1987	1988		1986	1987	1988
WORLD TOTAL.....	253,442	239,858	248,446	:	154,515	150,651	152,800
CANADA.....	426	450	77	:	506	375	163
MEXICO.....	6,323	6,960	3,575	:	3,544	3,847	2,118
CBI BENEFICIARIES..	129	49	1	:	91	41	5
DOMINICAN REPUBLIC	65	39	1	:	62	32	5
S. AMER. & NON-CBI	89	4	72	:	66	5	59
EC-TWELVE.....	118	172	.	:	59	140	.
SPAIN.....	.	93	.	:	.	86	.
OTHER WEST EUROPE..	15	15	0	:	9	9	1
EAST ASIA & PACIF..	237,908	231,979	244,440	:	145,607	146,114	150,230
THAILAND.....	108,016	103,118	128,976	:	64,642	61,728	75,692
PHILIPPINES.....	103,369	100,913	93,472	:	68,767	66,582	60,025
JAPAN.....	76	237	2,790	:	50	129	3,491
INDONESIA.....	5,725	9,632	5,681	:	3,106	5,392	3,313
MALAYSIA.....	5,173	5,365	4,932	:	3,000	3,249	2,927
SINGAPORE.....	5,179	5,203	3,791	:	2,963	3,094	2,230
CHINA (TAIWAN)....	4,030	5,709	2,707	:	2,342	3,533	1,591
HONG KONG.....	907	1,544	1,037	:	530	1,781	641
CHINA (MAINLAND)..	409	1,132	1,001	:	194	586	482
MID. EAST & N. AFR.	82	114	34	:	41	61	39
OTHER.....	3,351	115	248	:	4,592	59	186
INDIA.....	38	17	231	:	25	8	176
IVORY COAST.....	89	.	.	:	67	.	.
REP SOUTH AFRICA..	7,984	21	.	:	4,354	10	.
SWAZILAND.....	171	16	.	:	105	11	.

SOURCE: U.S. DEPT. OF COMMERCE, BUREAU OF CENSUS.

PINEAPPLE JUICE, CONCENTRATED: U.S. IMPORTS
(MARKETING YEAR BEGINNING IN JANUARY)
(QUANTITY IN METRIC TONS OF 60 BRIX, VALUE IN \$1,000)

REGION/COUNTRY	QUANTITY			VALUE		
	1986	1987	1988	1986	1987	1988
WORLD TOTAL.....	55,578	47,092	49,668:	40,605	34,166	34,325
MEXICO.....	914	1,404	1,018:	843	1,281	866
CBI BENEFICIARIES..	2,057	2,834	1,272:	1,312	2,058	912
HONDURAS.....	1,758	2,691	960:	1,161	1,948	720
DOMINICAN REPUBLIC	39	122	312:	14	98	191
COSTA RICA.....	259	-	..	136	-	-
S. AMER. & NON-CBI	5,228	2,612	1,755:	4,388	2,424	1,404
BRAZIL.....	5,228	2,589	1,703:	4,388	2,401	1,364
EC-TWELVE.....	39	12	225:	70	16	214
GERMANY, FED. REP.	-	12	173:	-	14	180
NETHERLANDS.....	38	-	..	67	-	-
OTHER WEST EUROPE..	-	1	0:	-	2	4
EAST ASIA & PACIF..	46,810	40,154	45,284:	33,583	28,276	30,748
PHILIPPINES.....	23,418	20,814	22,913:	16,958	15,828	16,090
THAILAND.....	20,318	16,699	20,933:	14,479	10,944	13,765
HONG KONG.....	214	1,798	928:	196	962	573
CHINA (TAIWAN)....	1,051	52	313:	717	48	195
SINGAPORE.....	1,550	735	194:	1,071	459	115
MALAYSIA.....	246	-	..	151	-	-
MID. EAST & N. AFR.	35	57	75:	18	94	128
ISRAEL.....	15	57	75:	6	94	128
OTHER.....	465	18	20:	359	13	34
REP SOUTH AFRICA..	465	-	..	359	-	-

SOURCE: U.S. DEPT. OF COMMERCE, BUREAU OF CENSUS.

PINEAPPLE JUICE, NOT CONCENTRATED: U.S. IMPORTS
(MARKETING YEAR BEGINNING IN JANUARY)
(QUANTITY IN 1,000 LITERS, VALUE IN \$1,000)

REGION/COUNTRY	QUANTITY			VALUE		
	1986	1987	1988	1986	1987	1988
WORLD TOTAL.....	28,388	26,752	29,741:	8,641	7,916	9,896
MEXICO.....	135	155	205:	90	89	136
CBI BENEFICIARIES..	2	305	372:	3	74	198
DOMINICAN REPUBLIC	0	277	229:	1	54	148
S. AMER. & NON-CBI	260	100	5:	107	41	4
BRAZIL.....	260	100	..	107	41	-
EC-TWELVE.....	185	14	..	134	13	-
ITALY.....	150	3	..	106	4	-
EAST ASIA & PACIF..	27,721	26,125	29,159:	8,261	7,678	9,558
PHILIPPINES.....	27,482	26,048	25,225:	8,169	7,657	7,426
JAPAN.....	-	-	3,228:	-	-	1,947
THAILAND.....	25	73	471:	33	19	95
INDONESIA.....	-	-	221:	-	-	80
HONG KONG.....	196	-	..	58	-	-
OTHER.....	84	33	..	46	15	-

SOURCE: U.S. DEPT. OF COMMERCE, BUREAU OF CENSUS.

CANNED DECIDIOUS FRUIT: PRODUCTION, SUPPLY AND DISTRIBUTION
(METRIC TONS, NET WEIGHT)¹

Country/ Year ²	Beginning Stocks	Production	Imports	SUPPLY/ DISTRIB.	Exports	Domestic Consump.	Ending Stocks
<hr/> CANNED APRICOTS <hr/>							
Greece							
1986	28,647	50,575	0	79,222	53,913	5,000	20,309
1987	20,309	61,534	0	81,843	60,000	4,000	17,843
1988	17,843	36,407	0	54,250	50,000	3,000	1,250
Spain							
1986	13,685	28,200	8	41,893	17,837	4,556	19,500
1987	19,500	28,000	55	47,555	12,871	5,084	29,600
1988	29,600	11,200	60	40,860	20,000	5,500	15,360
United States							
1986	7,429	10,308	4,503	22,240	277	21,187	776
1987	776	26,148	3,530	30,454	749	27,011	2,694
1988	2,694	28,189	3,461	34,344	800	29,462	4,082
N. Hemisphere							
1986	49,761	89,083	4,511	143,355	72,027	30,743	40,585
1987	40,585	115,682	3,585	159,852	73,620	36,095	50,137
1988	50,137	75,796	3,521	129,454	70,800	37,962	20,692
South Africa							
1986	1,145	10,212	0	11,357	9,217	593	1,547
1987	1,547	12,242	0	13,789	9,935	637	3,217
1988	3,217	11,320	0	14,537	10,000	650	3,887
Australia							
1986	1,836	5,200	0	7,036	461	5,900	675
1987	675	7,300	370	8,345	871	6,100	1,374
1988	1,374	8,200	400	9,974	600	5,200	4,174
S. Hemisphere							
1986	2,981	15,412	0	18,393	9,678	6,493	2,222
1987	2,222	19,542	370	22,134	10,806	6,737	4,591
1988	4,591	19,520	400	24,511	10,600	5,850	8,061
World Total							
1986	52,742	104,495	4,511	161,748	81,705	37,236	42,807
1987	42,807	135,224	3,955	181,986	84,426	42,832	54,728
1988	54,728	95,316	3,921	153,965	81,400	43,812	28,753
<hr/> CANNED CHERRIES <hr/>							
France							
1986	4,300	6,300	1,200	11,800	1,400	9,500	900
1987	900	15,300	1,400	17,600	1,500	13,700	2,400
1988	2,400	7,700	1,200	11,300	1,100	9,500	700
W. Germany							
1986	25,477	44,798	26,888	97,163	1,694	75,739	19,730
1987	19,730	51,435	30,621	101,786	1,977	71,946	27,863
1988 ³	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Italy							
1986	2,061	9,000	160	11,221	5,300	3,500	2,421
1987	2,421	8,000	180	10,601	4,700	3,500	2,401
1988	2,401	6,000	180	8,581	4,500	3,500	581
United States							
1986	4,511	17,003	676	22,190	4,358	15,097	2,735
1987	2,735	18,880	309	21,924	5,823	12,202	3,899
1988	3,899	17,820	350	22,069	5,500	12,569	4,000

(Footnotes at end of table)

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CANNED DECIDIOUS FRUIT: PRODUCTION, SUPPLY AND DISTRIBUTION
(METRIC TONS, NET WEIGHT)¹

Country/ Year ²	Beginning Stocks	Production	Imports	SUPPLY/ DISTRIB.	Exports	Domestic Consump.	Ending Stocks
<hr/>							
<u>CANNED CHERRIES (cont.)</u>							
Japan							
1986	4,000	10,954	928	15,882	0	12,882	3,000
1987	3,000	9,164	1,661	13,825	0	13,025	800
1988	800	11,000	2,700	14,500	0	13,500	1,000
World Total							
1986	40,349	88,055	29,852	158,256	12,752	116,718	28,786
1987	28,786	102,779	34,171	165,736	14,000	114,373	37,363
1988	9,500	42,520	4,430	56,450	11,100	39,069	6,281
<u>CANNED MIXTURES</u>							
France							
1986	17,000	22,500	23,100	62,600	3,800	42,100	16,700
1987	16,700	20,800	18,000	55,500	3,300	36,600	15,600
1988	15,600	20,000	20,700	56,300	5,000	36,600	14,700
Greece							
1986	286	26,520	0	26,806	24,743	1,000	1,063
1987	1,063	34,680	0	35,743	32,000	1,000	2,743
1988	2,743	21,522	0	24,265	22,000	1,000	1,265
Italy							
1986	3,000	72,000	1,400	76,400	37,500	38,900	0
1987	0	85,000	750	85,750	35,000	40,000	10,750
1988	10,750	70,000	700	81,450	37,000	40,000	4,450
Japan							
1986	1,000	3,853	5,769	10,622	9	10,013	600
1987	600	3,620	8,167	12,387	21	11,366	1,000
1988	1,000	3,500	9,300	13,800	20	12,580	1,200
United States							
1986	60,684	183,217	5,496	249,397	18,910	184,153	46,334
1987	46,334	190,728	3,044	240,106	24,531	181,242	34,333
1988	34,333	189,300	5,685	229,318	22,871	173,074	33,373
N. Hemisphere							
1986	81,970	308,090	35,765	425,825	84,962	276,166	64,697
1987	64,697	334,828	29,961	429,486	94,852	270,208	64,426
1988	64,426	304,322	36,385	405,133	86,891	263,254	54,988
South Africa							
1986	1,009	41,510	0	42,519	32,031	3,982	6,506
1987	6,506	41,027	0	47,533	34,183	4,577	8,773
1988	8,773	38,500	0	47,273	35,000	4,773	7,500
Argentina							
1986	2,479	5,000	0	7,479	298	5,000	2,181
1987	2,181	6,300	0	8,481	2,000	5,000	1,481
1988	1,481	6,600	0	8,081	2,500	5,000	581
Chile							
1986	200	2,000	0	2,200	1,500	550	150
1987	150	1,500	0	1,650	1,000	550	100
1988	100	1,350	0	1,450	850	550	50
S. Hemisphere							
1986	3,688	48,510	0	52,198	33,829	9,532	8,837
1987	8,837	48,827	0	57,664	37,183	10,127	10,354
1988	10,354	46,450	0	56,804	38,350	10,323	8,131

(Footnotes at end of the table)

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**CANNED DECIDIOUS FRUIT: PRODUCTION, SUPPLY AND DISTRIBUTION
(METRIC TONS, NET WEIGHT)¹**

Country/ Year ²	Beginning Stocks	Production	Imports	SUPPLY/ DISTRIB.	Exports	Domestic Consump.	Ending Stocks
<hr/>							
CANNED MIXTURES (cont.)							
World Total							
1986	85,658	356,600	35,765	478,023	118,791	285,698	73,534
1987	73,534	383,655	29,961	487,150	132,035	280,335	74,780
1988	74,780	350,772	36,385	461,937	125,241	273,577	63,119
CANNED PEARS							
Spain							
1986	4,000	5,000	126	9,126	2,828	6,298	0
1987	0	18,000	590	18,590	5,800	12,790	0
1988	0	11,220	280	11,500	5,000	6,500	0
Italy							
1986	730	43,000	240	43,970	27,000	16,970	0
1987	0	55,000	230	55,230	23,000	20,000	12,230
1988	12,230	50,000	230	62,460	22,000	20,000	20,460
France							
1986	5,000	18,900	13,900	37,800	400	32,800	4,600
1987	4,600	26,900	9,900	41,400	900	35,600	4,900
1988	4,900	19,300	13,900	38,100	1,000	35,000	2,100
United States							
1986	61,603	147,149	2,224	210,976	1,287	175,683	34,006
1987	34,006	186,258	564	220,828	1,111	179,282	40,435
1988	40,435	185,748	910	227,093	1,000	186,093	40,000
Japan							
1986	300	556	5,268	6,124	0	5,524	600
1987	600	450	6,019	7,069	27	6,342	700
1988	700	400	6,500	7,600	20	7,080	500
N. Hemisphere							
1986	71,633	214,605	21,758	307,996	31,515	237,275	39,206
1987	39,206	286,608	17,303	343,117	30,838	254,014	58,265
1988	58,265	266,668	21,820	346,753	29,020	254,673	63,060
South Africa							
1986	2,132	28,890	0	31,022	23,527	2,532	4,963
1987	4,963	30,234	0	35,197	22,669	2,590	9,938
1988	9,938	22,500	0	32,438	24,000	2,650	5,788
Australia							
1986	3,634	35,600	98	39,332	28,877	8,500	1,955
1987	1,955	42,200	95	44,250	24,962	8,000	11,288
1988	11,288	32,000	100	43,388	26,500	8,000	8,888
S. Hemisphere							
1986	5,766	64,490	98	70,354	52,404	11,032	6,918
1987	6,918	72,434	95	79,447	47,631	10,590	21,226
1988	21,226	54,500	100	75,826	50,500	10,650	14,676
World Total							
1986	77,399	279,095	21,856	378,350	83,919	248,307	46,124
1987	46,124	359,042	17,398	422,564	78,469	264,604	79,491
1988	79,491	321,168	21,920	422,579	79,520	265,323	77,736

(Footnotes at end of table)

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CANNED DECIDIOUS FRUIT: PRODUCTION, SUPPLY AND DISTRIBUTION
(METRIC TONS, NET WEIGHT)¹

Country/ Year ²	Beginning Stocks	Production	Imports	SUPPLY/ DISTRIB.	Exports	Domestic Consump.	Ending Stocks
CANNED PEACHES							
Greece							
1982	17,000	141,717	0	158,717	110,500	16,000	32,217
1983	32,217	125,166	0	157,383	126,000	15,500	15,883
1984	15,883	243,226	1,301	260,410	167,158	28,000	65,252
1985	65,252	186,887	0	252,139	150,578	50,820	50,741
1986	50,741	170,000	3	220,744	178,349	22,000	20,395
1987	20,395	179,268	0	199,663	163,000	25,000	11,663
1988	11,663	225,000	0	236,663	180,000	18,000	38,663
Italy							
1982	16,000	72,000	11,400	99,400	19,450	50,500	29,450
1983	29,450	70,000	8,500	107,950	30,000	50,500	27,450
1984	27,450	80,000	14,400	121,850	45,269	60,000	16,581
1985	16,581	80,000	11,000	107,581	40,581	60,000	7,000
1986	7,000	80,000	4,200	91,200	29,000	50,000	12,200
1987	12,200	90,000	3,200	105,400	22,000	51,000	32,400
1988	32,400	70,000	2,000	104,400	22,000	51,000	31,400
Spain							
1982	2,400	32,000	700	35,100	15,800	18,500	800
1983	800	78,975	744	80,519	16,700	62,819	1,000
1984	1,000	85,000	425	86,425	18,040	67,385	1,000
1985	1,000	84,000	503	85,503	12,775	70,028	2,700
1986	2,700	76,000	823	79,523	7,823	65,000	6,700
1987	6,700	90,000	1,085	97,785	12,757	65,000	20,028
1988	20,028	60,000	1,500	81,528	18,000	63,528	0
France							
1982	6,400	25,500	20,800	52,700	2,000	44,500	6,200
1983	6,200	33,400	20,700	60,300	800	53,900	5,600
1984	5,600	29,300	18,600	53,500	2,100	46,700	4,700
1985	4,700	35,200	16,700	56,600	1,900	49,100	5,600
1986	5,600	34,700	17,900	58,200	1,300	48,500	8,400
1987	8,400	33,400	18,600	60,400	3,500	48,600	8,300
1988	8,300	33,000	16,500	57,800	4,300	48,600	4,900
W. Germany							
1982	373	1,354	83,090	84,817	1,367	83,021	429
1983	429	1,249	77,769	79,447	1,697	77,395	355
1984	355	831	78,292	79,478	1,381	77,810	287
1985	287	410	74,855	75,552	1,753	73,471	328
1986	328	290	89,783	90,401	1,614	88,219	568
1987	568	382	89,233	90,183	1,430	88,172	581
1988 ³	N/A	N/A	N/A	N/A	N/A	N/A	N/A
United States							
1982	168,643	379,600	347	548,590	35,972	395,576	117,042
1983	117,042	232,961	23,808	373,811	15,896	329,543	28,372
1984	28,372	397,766	25,266	451,404	11,431	354,273	85,700
1985	85,700	388,070	28,792	502,562	14,107	373,169	115,286
1986	115,286	295,257	17,436	427,979	15,012	344,914	68,053
1987	68,053	302,687	26,379	397,119	18,182	351,341	27,596
1988	27,596	352,370	54,430	434,396	13,606	384,049	36,741

(Footnotes at end of the table)

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CANNED DECIDIOUS FRUIT: PRODUCTION, SUPPLY AND DISTRIBUTION
(METRIC TONS, NET WEIGHT)¹

Country/ Year ²	Beginning Stocks	Production	Imports	SUPPLY/ DISTRIB.	Exports	Domestic Consump.	Ending Stocks
CANNED PEACHES (cont.)							
Japan							
1982	3,000	38,448	22,239	63,687	38	62,149	1,500
1983	1,500	34,771	23,060	59,331	63	57,268	2,000
1984	2,000	28,434	17,365	47,799	28	46,271	1,500
1985	1,500	31,710	28,208	61,418	34	56,384	5,000
1986	5,000	28,010	36,750	69,760	28	63,732	6,000
1987	6,000	26,080	47,003	79,083	26	72,057	7,000
1988	7,000	23,000	48,000	78,000	20	73,980	4,000
N. Hemisphere							
1982	213,816	690,619	138,576	1,043,011	185,127	670,246	187,638
1983	187,638	576,522	154,581	918,741	191,156	646,925	80,660
1984	80,660	864,557	155,649	1,100,866	245,407	680,439	175,020
1985	175,020	806,277	160,058	1,141,355	221,728	732,972	186,655
1986	186,655	684,257	166,895	1,037,807	233,126	682,365	122,316
1987	122,316	721,817	185,500	1,029,633	220,895	701,170	107,568
1988	106,987	763,370	122,430	992,787	237,926	639,157	115,704
Argentina							
1982	3,250	45,000	40	48,290	8,611	34,000	5,679
1983	5,679	41,000	0	46,679	7,153	34,000	5,526
1984	5,526	45,000	0	50,526	2,656	38,000	9,870
1985	9,870	35,000	0	44,870	1,973	38,000	4,897
1986	4,897	36,000	0	40,897	563	37,000	3,334
1987	3,334	45,000	0	48,334	4,000	37,000	7,334
1988	7,334	40,000	0	47,334	6,000	36,500	4,834
Australia							
1982	11,862	38,538	0	50,400	20,700	22,600	7,100
1983	7,100	26,100	0	33,200	12,352	18,090	2,758
1984	2,758	44,600	1,058	48,416	18,300	20,158	9,958
1985	9,958	42,200	697	52,855	21,037	19,095	12,723
1986	12,723	39,900	1,089	53,712	26,599	20,300	6,813
1987	6,813	40,700	1,720	49,233	23,442	18,000	7,791
1988	7,791	26,000	2,500	36,291	21,000	12,000	3,291
Chile							
1982	500	11,500	0	12,000	1,795	8,705	1,500
1983	1,500	13,500	0	15,000	5,895	8,605	500
1984	500	16,000	5	16,505	8,050	8,255	200
1985	200	19,000	0	19,200	10,664	8,236	300
1986	300	22,500	0	22,800	11,217	10,500	1,083
1987	1,083	31,500	0	32,583	16,600	13,500	2,483
1988	2,483	28,000	0	30,483	15,000	14,000	1,483
South Africa							
1982	16,717	66,386	0	83,103	63,226	9,901	9,976
1983	9,976	78,847	0	88,823	66,670	13,388	8,765
1984	8,765	62,516	0	71,281	50,895	9,022	11,364
1985	11,364	73,746	0	85,110	65,768	10,370	8,972
1986	8,972	70,524	0	79,496	53,362	9,814	16,320
1987	16,320	69,134	0	85,454	47,592	10,350	27,512
1988	27,512	67,500	0	95,012	59,000	10,500	25,512

(Footnotes at end of the table)

continued on next page

CANNED DECIDIOUS FRUIT: PRODUCTION, SUPPLY AND DISTRIBUTION
(METRIC TONS, NET WEIGHT)¹

Country/ Year ²	Beginning Stocks	Production	Imports	SUPPLY/ DISTRIB.	Exports	Domestic Consump.	Ending Stocks
CANNED PEACHES (cont.)							
S. Hemisphere							
1982	32,329	161,424	40	193,793	94,332	75,206	24,255
1983	24,255	159,447	0	183,702	92,070	74,083	17,549
1984	17,549	168,116	1,063	186,728	79,901	75,435	31,392
1985	31,392	169,946	697	202,035	99,442	75,701	26,892
1986	26,892	168,924	1,089	196,905	91,741	77,614	27,550
1987	27,550	186,334	1,720	215,604	91,634	78,850	45,120
1988	45,120	161,500	2,500	209,120	101,000	73,000	35,120
W. Total							
1982	246,145	852,043	138,616	1,236,804	279,459	745,452	211,893
1983	211,893	735,969	154,581	1,102,443	283,226	721,008	98,209
1984	98,209	1,032,673	156,712	1,287,594	325,308	755,874	206,412
1985	206,412	976,223	160,755	1,343,390	321,170	808,673	213,547
1986	213,547	853,181	167,984	1,234,712	324,867	759,979	149,866
1987	149,866	908,151	187,220	1,245,237	312,529	780,020	152,688
1988	152,107	924,870	124,930	1,201,907	338,926	712,157	150,824

¹1 metric ton = 48.9911 standard 45-lb. net cases of 24x2 1/2 cans. ²The 1988 season includes 1988 packs in the Northern Hemisphere and late 1988 - early 1989 packs in the Southern Hemisphere. ³1988 data for W. Germany was unavailable prior to publication.

NOTE: All data are preliminary and subject to revision.

MONTHLY EXCHANGE RATES FOR SELECTED FOREIGN CURRENCIES
April 13, 1989
(Foreign Currency Units Per U.S. Dollar)

Currencies	4/13/89 Current Rate	3/13/89 Month Ago Rate	4/88 Year Ago Avg.	4/87 Two Year Ago Avg.
Canadian Dollar	1.1870	1.1980	1.2350	1.3193
ECU ¹	0.9001	0.8959	0.8054	0.8627
British Pound	0.5887	0.5838	0.5325	0.6128
French Franc	6.3375	6.3250	5.6702	6.0272
West German Mark	1.8715	1.8650	1.6711	1.8102
Japanese Yen	132.0500	129.8700	124.8900	142.7800
South Korean Won	670.3000	673.0000	748.3000	844.3090
New Taiwan Dollar	26.9900	27.7600	28.6000	33.8390
Singapore Dollar	1.9535	1.9380	2.0030	2.1331
Hong Kong Dollar	7.7820	7.8005	7.8096	7.8012

¹European Currency Unit. A weighted basket of the currencies of the 12 EC member states.

Exchange rates are spot as of 3 p.m. Eastern Time, Apr. 13, 1989
Source: FAS/TEID Exchange Rate Database and Wall Street Journal.

Note: The fewer foreign currency units required to purchase one U.S. dollar, the more competitive U.S. export products are in foreign markets.

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
FEB 89

COMMODITY AND COUNTRY		QUANTITY					VALUE (000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FRESH FRUIT											
FR. APPLES(JUL)	MT										
TAIWAN		2,865	3,034	50,091	39,241	73,641	1,160	1,632	19,900	19,881	29,994
CANADA		4,359	4,745	25,139	30,438	41,099	2,208	2,474	12,546	16,222	20,796
HONG KONG		1,833	3,218	26,689	19,180	40,083	926	1,604	12,385	9,319	18,537
EC 12		4,989	2,603	21,871	16,571	28,273	2,121	1,323	8,928	8,398	11,936
SAUDI ARABIA		0	0	17,283	10,093	17,381	0	0	6,361	4,710	6,415
UNITED KINGDOM		3,311	2,319	10,778	12,525	16,073	1,563	1,183	5,320	6,522	7,782
OTHER		6,873	5,821	74,721	76,307	92,734	3,171	3,449	32,614	38,466	41,385
Subtotal:—		20,919	19,422	215,794	191,829	293,211	9,586	10,483	92,733	96,996	129,062
FR AVOCADOS(OCT)	MT										
EC 12		1,264	585	3,659	2,147	7,330	1,604	676	5,089	2,528	9,946
FRANCE		919	228	2,119	586	3,939	1,227	252	3,081	698	5,499
JAPAN		261	111	1,024	218	3,357	441	154	1,512	281	5,314
UNITED KINGDOM		142	86	744	626	1,853	142	104	926	689	2,431
CANADA		119	162	458	487	1,408	169	245	539	740	2,036
SWEDEN		76	78	176	178	1,064	125	109	221	223	1,429
OTHER		12	5	60	234	174	17	10	74	398	238
Subtotal:—		1,733	942	5,378	3,264	13,333	2,355	1,194	7,435	4,170	18,964
FR. PEARS(JUL)	MT										
CANADA		1,835	2,064	13,629	18,539	18,997	906	1,016	6,499	9,179	9,154
SWEDEN		1,696	478	8,847	10,238	8,959	555	1,511	3,007	4,319	3,062
MEXICO		375	1,420	3,858	3,219	3,222	96	553	641	1,528	1,182
SAUDI ARABIA		600	0	2,677	1,634	3,222	301	0	1,213	946	1,213
UNITED ARAB EMIR		298	210	2,088	1,525	3,526	151	117	1,058	861	1,270
EC 12		775	347	2,284	2,551	2,284	235	146	824	1,172	824
OTHER		259	192	4,893	4,243	5,105	129	105	2,976	2,212	3,117
Subtotal:—		5,838	4,710	36,277	42,649	43,830	2,372	2,088	16,218	20,217	19,822
FR GRAPES(JUN)	MT										
CANADA		1,561	2,428	55,209	64,626	64,862	1,533	2,146	46,796	54,762	56,308
TAIWAN		14	244	10,454	12,722	10,522	13	229	10,260	12,123	10,337
HONG KONG		54	592	9,102	17,811	9,183	78	462	10,889	17,415	10,972
EC 12		17	0	5,826	5,501	6,049	15	0	8,947	8,635	9,309
OTHER		539	486	20,360	26,781	20,973	805	373	24,442	28,771	25,115
Subtotal:—		2,185	3,750	100,950	127,442	111,588	2,443	3,209	101,334	121,706	112,042
FR KIWI FRUIT(OCT)	MT										
JAPAN		253	107	1,413	209	3,834	493	182	2,682	432	7,079
CANADA		158	357	825	2,007	2,937	216	459	845	2,062	2,862
EC 12		202	174	2,281	650	2,312	427	322	4,112	984	4,195
NETHERLANDS		177	151	1,364	556	1,395	371	274	2,788	796	2,870
TAIWAN		72	117	257	775	687	102	299	417	1,331	914
OTHER		475	744	1,884	1,943	2,357	822	1,049	3,704	2,781	4,424
Subtotal:—		1,160	1,599	6,660	5,584	12,127	2,060	2,311	11,760	7,590	19,474
FR STRAWBERRIS(JAN)	MT										
CANADA		406	374	474	501	9,367	919	673	1,080	907	19,421
JAPAN		0	23	0	23	3,027	0	29	0	29	13,623
EC 12		52	13	77	72	787	125	20	181	110	1,704
OTHER		58	124	73	133	730	144	260	198	289	1,835
Subtotal:—		516	533	624	729	13,911	1,188	982	1,458	1,334	36,584
FR CHERRIES(MAY)	MT										
JAPAN		12	0	11,819	14,383	11,842	16	0	32,878	40,319	32,909
CANADA		43	0	6,161	5,763	6,297	54	0	7,010	6,891	7,158
EC 12		0	0	2,730	2,748	2,791	0	0	4,650	5,383	4,725
HONG KONG		0	0	1,985	1,229	1,987	0	0	4,648	2,518	4,655
UNITED KINGDOM		0	0	1,645	1,988	1,689	0	0	3,290	4,499	3,339
OTHER		0	0	1,326	1,716	1,337	0	0	2,675	3,187	2,688
Subtotal:—		55	0	24,021	25,839	24,254	70	0	51,861	58,298	52,136
FR ORNG INC TMPL(NOV)	MT										
JAPAN		4,475	5,352	19,925	19,478	115,387	2,699	4,235	13,351	13,925	74,346
CANADA		11,655	9,833	42,594	34,649	95,184	6,403	5,735	23,063	19,200	51,929
HONG KONG		4,674	2,234	21,505	28,993	78,137	2,388	4,401	10,911	13,625	39,603
OTHER		5,491	7,460	11,834	20,726	46,062	3,110	3,711	6,640	10,872	24,651
Subtotal:—		26,292	31,878	95,858	103,847	334,770	14,600	18,083	53,965	57,621	190,528
FR GRPFRT(SEP)	MT										
JAPAN		45,049	37,130	101,977	94,679	242,139	24,727	18,569	56,136	48,679	126,926
EC 12		17,228	22,122	76,489	82,368	140,035	7,846	10,768	34,310	37,019	61,867
FRANCE		8,114	10,594	33,469	33,444	61,642	3,667	4,118	15,371	14,168	28,158
CANADA		3,861	2,613	20,563	15,171	36,865	1,530	1,508	8,999	7,250	16,178
TAIWAN		1,925	6,248	2,867	8,418	31,903	926	2,738	1,334	3,672	13,887
NETHERLANDS		3,873	3,901	14,337	25,082	27,136	1,767	1,911	6,621	11,136	11,958
OTHER		812	1,923	4,070	7,791	11,035	366	741	1,995	3,743	5,566
Subtotal:—		68,876	70,036	205,965	208,427	461,976	35,395	34,324	102,775	100,363	224,423
FR TANGERINES(NOV)	MT										
CANADA		1,753	772	6,165	5,566	9,228	891	593	3,296	3,261	4,728
HONG KONG		345	0	2,019	89	3,297	299	0	1,692	29	2,934
EC 12		1,297	3,331	1,315	3,806	1,837	651	1,619	660	1,835	930
NETHERLANDS		512	1,419	530	1,586	860	254	564	263	616	436
OTHER		80	275	141	512	486	88	171	139	352	342
Subtotal:—		3,476	4,379	9,639	9,972	14,848	1,929	2,383	5,788	5,477	8,934
CANNED FRUIT											
CND PEACH&NECT(JUN)	MT										
JAPAN		675	239	6,636	4,865	9,899	601	266	5,947	4,913	8,907
TAIWAN		169	175	1,842	2,511	2,866	127	132	1,191	1,703	1,946
CANADA		162	66	1,630	1,277	2,313	146	61	1,334	1,159	1,962
OTHER		302	174	2,533	2,868	3,544	306	161	2,414	2,692	3,358
Subtotal:—		1,308	653	12,640	11,522	18,622	1,181	621	10,886	10,468	16,173
CND PEARS(JUN)	MT										
JAPAN		5	7	162	90	206	6	11	145	113	204
CANADA		0	0	84	66	155	0	0	65	50	121
MEXICO		0	0	77	35	101	0	0	61	33	81
SAUDI ARABIA		9	12	60	25	78	9	11	59	52	76
SINGAPORE		0	6	45	38	51	0	7	48	47	53
OTHER		37	29	233	370	426	39	35	302	373	436
Subtotal:—		51	54	722	654	1,018	54	64	681	669	971

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
FEB 89

COMMODITY AND COUNTRY		QUANTITY					VALUE (000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
CND PNEAPL(JAN)	MT										
CANADA		414	537	796	770	6,331	294	373	580	528	4,686
EC 12		289	495	845	690	4,161	251	438	563	642	3,612
NETHERLANDS		194	50	194	79	1,097	169	44	169	72	1,040
GERMANY, FEDERAL		0	264	76	415	943	0	270	77	433	983
BELGIUM-LUXEMBOU		64	0	544	0	775	54	0	288	0	518
UNITED KINGDOM		15	166	15	166	754	13	108	13	108	508
OTHER		132	223	380	355	2,002	128	204	389	327	2,074
Subtotal:-----		836	1,256	2,022	1,814	12,495	674	1,015	1,531	1,497	10,373
FRT MIXTURES(JUN)	MT										
CANADA		453	177	4,975	3,654	6,591	397	174	3,385	3,584	5,535
JAPAN		606	345	3,202	4,559	5,285	687	377	3,015	4,893	5,223
HONG KONG		166	34	3,187	1,104	3,418	185	35	3,373	1,175	3,634
SINGAPORE		27	24	1,477	1,202	1,784	27	22	1,559	1,208	1,872
PHILIPPINES		92	84	1,339	1,292	1,470	96	72	1,275	1,115	1,370
OTHER		684	680	4,572	5,121	5,984	696	722	4,999	5,631	6,496
Subtotal:-----		2,029	1,343	18,748	16,933	24,531	2,058	1,405	18,807	17,807	24,130
DRIED FRUIT											
DRD RAISINS(AUG)	MT										
EC 12		1,700	3,496	26,455	26,350	43,836	2,357	4,383	38,203	39,041	63,803
JAPAN		447	282	13,630	13,851	24,305	560	2,095	18,093	20,403	33,047
UNITED KINGDOM		845	314	1,765	1,071	2,377	1,032	733	15,723	18,414	27,508
GERMANY, FEDERAL		313	278	6,941	5,260	8,909	1,080	809	16,954	9,992	15,836
DENMARK		31	158	4,329	2,240	8,843	172	218	6,037	5,668	9,799
OTHER		2,416	1,727	20,208	21,075	28,245	3,790	3,480	34,679	37,948	51,819
Subtotal:-----		4,663	6,505	60,293	61,276	97,446	6,707	9,957	90,975	97,392	148,670
DRD PRUNES(AUG)	MT										
EC 12		2,375	2,195	18,271	20,129	28,351	4,238	4,126	30,331	32,110	47,515
JAPAN		623	715	5,483	5,466	9,955	934	1,092	8,119	7,515	14,345
GERMANY, FEDERAL		819	685	5,613	4,805	6,527	1,687	1,390	10,088	8,417	17,577
ITALY		815	937	6,015	6,455	12,288	1,455	1,777	10,018	9,754	14,042
SWEDEN		363	152	2,094	1,465	3,453	471	215	3,438	2,881	6,133
UNITED KINGDOM		295	188	1,709	1,803	3,257	419	287	2,610	2,866	4,933
OTHER		1,296	1,065	11,944	10,741	17,256	2,007	1,714	18,895	17,059	27,233
Subtotal:-----		4,635	4,126	37,792	37,800	59,027	7,601	7,147	60,784	59,565	95,206
FRUIT JUICES											
ORANGE JU CNC (DEC)	'000' LITER (SSE)										
CANADA		6,857	5,497	22,220	13,403	78,871	4,058	2,699	12,200	7,343	45,111
EC 12		1,896	1,242	3,053	3,452	10,601	1,214	612	2,316	2,741	10,859
NETHERLANDS		1,080	1,259	3,053	3,053	10,601	1,214	612	2,316	2,741	10,859
JAPAN		1,618	1,717	2,140	2,140	7,777	853	1,008	1,107	1,377	7,271
GERMANY, FEDERAL		478	351	1,184	1,184	4,761	291	1,448	706	809	5,173
UNITED KINGDOM		286	314	1,121	694	11,328	82	171	489	363	5,034
OTHER		5,656	4,639	12,861	15,608	72,049	2,750	2,158	6,129	7,869	34,037
Subtotal:-----		16,029	13,097	42,275	38,899	224,910	8,495	6,478	21,751	18,330	187,589
GRPFRT JU CNC (DEC)	'000' LITER (SSE)										
JAPAN		1,478	2,423	4,299	5,862	39,589	775	1,698	1,969	3,933	20,144
EC 12		718	138	1,565	1,942	16,113	284	56	581	850	6,051
CANADA		1,151	365	2,754	1,529	11,448	629	247	1,439	901	5,747
GERMANY, FEDERAL		248	56	395	1,277	7,647	41	197	381	2,487	0
ISRAEL		0	0	0	0	0	0	0	0	0	2,358
NETHERLANDS		423	53	975	493	7,706	104	37	799	54	3,341
OTHER		335	426	1,352	1,203	7,077	159	262	728	71	3,341
Subtotal:-----		3,583	3,353	9,970	10,539	80,200	1,847	2,302	4,616	6,255	37,552
ORNG JU CNC(DEC)	'000' LITER (SSE)										
EC 12		632	589	2,954	3,652	10,750	526	630	1,411	2,691	6,318
FRANCE		632	589	2,954	3,652	10,750	526	630	1,411	2,691	6,318
JAPAN		632	589	2,954	3,652	10,750	526	630	1,411	2,691	6,318
HONG KONG		419	51	1,097	1,017	4,810	89	185	263	50	2,634
LEEWARD-WINDWARD		54	0	205	107	1,408	28	0	69	57	931
KOREA, REPUBLIC		84	50	223	104	1,408	19	11	49	45	332
OTHER		686	1,067	1,893	2,072	7,856	234	357	620	794	2,667
Subtotal:-----		2,520	2,425	7,577	7,301	29,203	1,296	1,207	2,966	4,019	13,155
FRESH VEGETABLES											
FR ASPARAGUS(OCT)	MT										
JAPAN		1,040	1,085	1,246	1,240	5,841	3,623	3,815	4,202	4,328	18,716
CANADA		110	125	115	164	4,638	291	280	357	392	1,550
EC 12		192	164	289	190	1,811	687	666	857	518	2,277
ITALY		101	86	113	96	840	361	388	456	309	2,517
UNITED KINGDOM		88	63	112	80	835	317	136	167	167	2,279
SWITZERLAND		44	32	68	38	733	117	134	200	150	1,335
OTHER		11	3	15	5	106	40	9	52	12	48
Subtotal:-----		1,597	1,408	1,713	1,837	13,329	4,778	4,703	5,667	5,399	34,875
FR ONIONS(OCT)	MT										
CANADA		4,625	2,632	21,316	21,344	41,616	1,308	691	5,910	5,666	11,272
JAPAN		701	3,628	18,008	27,429	34,200	223	773	4,604	7,179	8,630
TAIWAN		39	0	6,103	3,363	10,075	8	17	1,371	978	2,415
HONG KONG		91	76	3,369	2,759	5,971	10	17	881	873	1,629
OTHER		291	150	8,141	4,830	17,529	184	118	2,023	1,646	3,807
Subtotal:-----		5,747	6,486	55,938	59,725	104,381	1,754	1,599	14,789	16,342	27,753
CANNED VEGETABLES											
CND SWT CORN(AUG)	MT										
JAPAN		2,597	2,810	24,408	27,588	45,390	1,998	2,603	18,415	24,609	35,147
EC 12		2,359	223	18,031	17,204	33,705	1,757	168	13,318	12,990	24,885
GERMANY, FEDERAL		1,270	64	8,873	9,005	15,446	963	49	5,564	6,798	11,442
UNITED KINGDOM		429	93	4,426	5,071	9,101	311	64	3,296	3,652	6,791
TAIWAN		397	681	3,818	5,435	8,763	349	546	4,684	4,285	6,042
OTHER		1,820	1,136	11,546	11,893	21,379	1,301	808	8,091	8,617	16,340
Subtotal:-----		7,173	4,851	57,803	62,200	109,137	5,404	4,124	42,507	50,500	81,414
CND TOM PAS(JUL)	MT										
CANADA		906	439	4,312	5,690	7,077	819	326	3,507	4,779	5,864
HAITI		53	0	744	315	846	85	0	728	365	1,373
OTHER		190	208	1,193	2,361	1,752	224	229	1,276	2,428	1,771
Subtotal:-----		1,150	647	6,250	8,367	9,655	1,127	554	5,512	7,571	8,369

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
FEB 85

COMMODITY AND COUNTRY		QUANTITY					VALUE (000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
TOMATO (JUL)											
CANADA	MT	317	149	1,550	2,855	2,272	192	93	982	1,707	1,415
JAPAN		25	504	271	955	460	27	374	211	629	356
NETHERLANDS ANTI		18	2	153	17	191	10	2	91	11	114
OTHER		83	58	368	370	891	18	43	237	284	528
Subtotal:-----		443	712	2,343	4,197	3,814	248	512	1,522	2,632	2,413
FRM VEGETABLES											
FZN SWT CORN (JUL)											
JAPAN	MT	2,225	3,332	20,789	23,191	32,237	1,732	2,703	16,082	19,193	25,065
EC 12		464	397	1,518	4,582	4,484	317	215	955	2,641	2,569
AUSTRALIA		343	153	2,829	3,394	4,201	238	97	1,695	2,050	2,482
UNITED KINGDOM		175	397	952	3,721	3,107	77	215	443	2,148	1,522
CANADA		561	149	2,074	700	3,066	314	88	1,140	395	1,679
OTHER		516	205	2,201	2,085	3,520	394	171	1,562	1,628	2,492
Subtotal:-----		4,110	4,237	29,411	33,951	47,508	2,996	3,273	21,434	25,906	34,286
FZN F FRY (JUL)											
JAPAN	MT	6,341	7,951	56,819	66,790	88,805	4,192	5,563	37,604	46,764	58,138
HONG KONG		621	974	4,056	4,746	6,401	370	368	2,614	2,537	3,996
OTHER		876	2,213	8,072	13,514	13,057	650	1,244	5,861	9,540	9,434
Subtotal:-----		7,838	11,139	68,947	85,050	108,263	5,212	7,175	46,079	58,842	71,569
TREE NUTS											
ALMONDS SHLD (JUL)											
EC 12	MT	4,476	5,112	58,311	64,204	75,407	14,224	15,740	188,701	189,249	243,997
GERMANY, FEDERAL		2,124	2,732	32,149	32,467	40,581	6,361	8,409	101,380	94,550	127,863
JAPAN		1,410	1,390	9,131	11,112	14,256	4,889	3,595	33,356	34,582	49,800
UNION OF SOVIET		3,041	0	9,843	10,499	11,817	9,436	0	30,346	31,776	36,517
FRANCE		714	599	7,690	7,169	10,094	2,307	1,813	25,663	21,717	33,341
UNITED KINGDOM		603	620	5,586	7,379	7,253	4,166	1,930	19,688	22,724	29,918
OTHER		2,105	2,732	19,120	22,423	26,132	7,198	8,062	64,083	68,793	87,843
Subtotal:-----		11,032	9,234	96,405	108,239	127,613	35,747	27,396	316,486	324,400	418,157
ALMONDS UNSH (JUL)											
INDIA	MT	60	81	1,251	5,117	1,864	116	181	2,331	10,623	3,536
EC 12		62	139	833	2,873	1,176	138	439	2,077	5,218	3,682
JAPAN		225	345	505	1,236	776	570	800	1,340	3,446	2,076
CANADA		78	17	419	376	589	215	83	872	812	1,307
ISRAEL		30	10	389	59	399	60	43	809	132	829
OTHER		279	200	1,072	2,044	1,287	609	637	2,494	4,727	2,977
Subtotal:-----		733	769	4,569	11,705	6,091	1,708	2,183	9,924	24,958	13,408
WALNUTS SH (AUG)											
EC 12	MT	166	323	2,644	2,849	3,212	475	768	7,777	6,824	9,319
GERMANY, FEDERAL		43	174	1,066	1,021	1,248	43	193	3,039	1,646	3,365
CANADA		48	22	722	792	1,223	26	91	1,289	1,357	2,262
AUSTRALIA		92	26	321	617	874	102	271	1,589	2,261	2,646
JAPAN		134	193	1,057	1,057	787	502	340	1,589	2,162	2,609
ISRAEL		80	131	389	571	759	288	750	3,133	3,268	4,829
OTHER		94	256	964	1,733	1,411	300	621	3,133	4,389	4,320
Subtotal:-----		614	1,089	5,835	7,723	8,265	1,962	2,841	17,307	20,262	24,008
WALNUTS UNSH (AUG)											
EC 12	MT	27	198	41,295	39,234	41,483	38	293	74,736	61,242	75,109
SPAIN		7	16	13,848	12,779	13,870	11	22	24,447	19,853	24,482
GERMANY, FEDERAL		0	40	10,166	13,692	10,272	0	39	18,540	21,390	18,773
NETHERLANDS		0	59	9,317	2,566	9,317	0	107	17,703	4,291	17,703
ITALY		0	0	5,362	6,155	5,362	0	0	9,180	9,519	9,180
MEXICO		274	0	1,011	3,516	3,516	33	0	3,534	1,735	8,854
OTHER		113	275	5,846	4,855	6,550	100	483	11,796	8,847	13,559
Subtotal:-----		613	472	49,266	45,101	51,548	1,191	776	90,067	71,825	94,522
HOPS&PRODUCTS											
HOP&PELTS (SEP)											
BRAZIL	MT	14	16	1,167	402	2,107	34	132	2,764	1,406	6,086
CANADA		31	188	130	1,592	245	294	1,060	1,267	5,616	2,276
JAPAN		101	0	194	63	207	312	0	848	357	931
OTHER		95	12	290	478	479	413	549	1,222	2,333	2,200
1 Subtotal:-----		241	306	1,783	2,534	3,039	1,053	1,741	6,101	9,713	11,494
HOP EXTRACT (SEP)											
MEXICO	MT	15	40	534	466	771	603	1,098	8,631	9,335	14,256
COLOMBIA		80	0	214	201	425	618	0	1,651	1,354	3,298
EC 12		76	31	240	312	364	944	429	3,035	3,800	4,938
NETHERLANDS		47	0	99	79	170	431	0	1,156	602	2,431
PHILIPPINES		1	24	21	40	161	18	423	442	838	3,442
BRAZIL		14	12	124	96	158	42	73	703	661	934
OTHER		177	69	462	459	821	2,001	742	5,965	4,036	10,420
Subtotal:-----		363	176	1,595	1,574	2,699	4,225	2,765	20,428	20,024	37,289
WINE											
GRP WINE (JAN)											
EC 12	LITER	1,170,154	1,110,273	2,042,086	1,942,688	18,285,365	1,527	1,599	2,877	2,690	27,064
CANADA		1,551,538	1,363,966	2,684,981	2,194,655	15,080,067	1,112	1,130	1,897	1,695	13,078
JAPAN		1,087,006	1,094,752	1,848,328	2,113,802	12,502,982	1,748	1,704	2,933	3,119	20,480
UNITED KINGDOM		690,000	659,148	1,103,892	1,059,451	11,871,685	953	956	1,673	1,464	17,044
SWEDEN		568,541	395,105	861,943	788,665	3,012,641	247	359	417	629	3,001
OTHER		719,563	1,023,647	1,302,086	1,679,210	10,503,208	1,246	1,491	2,058	2,409	16,032
Subtotal:-----		5,096,800	4,987,743	8,739,425	8,719,020	59,384,263	5,879	6,283	10,181	10,542	79,655

U.S. IMPORTS OF SELECTED COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED
FEB 89

COMMODITY AND COUNTRY		QUANTITY					VALUE (000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FR FRT & MLNS											
FR APPLES (JUL)	MT										
CANADA		3,806	4,692	30,273	35,969	44,217	1,493	1,615	10,036	12,727	14,269
CHILE		149	238	465	866	38,450	66	70	259	276	15,228
NEW ZEALAND		0	0	5,583	3,294	26,666	0	0	3,645	2,114	18,674
OTHER		17	0	5,918	5,683	11,186	6	0	2,485	2,731	4,100
Subtotal:-----		3,972	4,930	42,239	45,812	120,518	1,566	1,685	16,426	17,847	52,271
FR BANANA (JAN)	MT										
ECUADOR		61,946	80,231	129,924	158,897	757,341	12,876	19,875	27,580	38,274	172,743
HONDURAS		43,100	42,231	95,062	87,043	607,685	12,842	15,187	28,352	28,649	181,712
COSTA RICA		50,800	49,792	99,336	107,880	595,130	13,317	15,371	26,100	33,191	166,867
COLOMBIA		43,411	38,896	85,709	75,359	446,852	11,520	10,782	22,861	20,865	122,192
OTHER		47,053	26,338	91,187	60,807	466,904	13,140	7,418	24,503	16,984	133,895
Subtotal:-----		246,310	237,489	501,220	489,986	2,773,112	63,694	65,633	129,995	137,964	777,409
FR STRAWBERRY (JAN)	MT										
MEXICO		1,689	2,117	2,809	4,024	15,933	1,995	2,256	3,219	4,064	14,694
OTHER		154	111	269	1,091	1,943	207	497	436	1,285	3,669
Subtotal:-----		1,842	2,598	3,078	5,117	17,876	2,202	2,753	3,655	5,350	18,363
FR BANANA (JAN)	MT										
ECUADOR		61,946	80,231	385,656	466,110	705,860	12,876	19,875	82,907	108,229	151,016
HONDURAS		43,100	42,231	332,768	317,027	615,408	12,842	15,187	104,930	97,018	183,921
COSTA RICA		50,800	49,792	305,684	373,207	536,151	13,317	15,371	78,628	110,587	142,000
COLOMBIA		43,411	38,896	293,965	269,375	461,092	11,520	10,782	79,473	73,874	125,795
OTHER		47,053	26,338	355,624	235,336	556,811	13,140	7,418	88,174	66,368	141,182
Subtotal:-----		246,310	237,489	1,673,698	1,661,054	2,775,322	63,694	65,633	334,112	356,075	763,914
FR MANDRINS (NOV)	MT										
MEXICO		237	268	12,367	10,890	14,557	47	57	2,639	2,539	3,132
OTHER		26	1,301	1,484	4,081	1,484	17	1,021	2,035	3,654	2,035
Subtotal:-----		263	1,569	13,851	14,972	16,041	64	1,079	4,673	6,194	5,167
FR ORANGES (NOV)	MT										
MEXICO		1,050	183	4,540	696	8,424	316	44	761	161	1,576
EC 12		2	0	6,814	1,081	6,831	3	0	883	78	5,908
SPAIN		2	0	6,813	1,081	6,825	3	0	880	78	5,895
DOMINICAN REPUBL		80	115	247	442	2,571	25	40	78	113	682
JAMAICA & DEP		0	60	310	310	2,534	0	26	106	106	525
OTHER		1,693	56	1,954	56	2,141	922	22	976	22	1,065
Subtotal:-----		3,826	413	13,553	2,585	22,514	1,276	133	7,697	1,281	9,756
FR GRAPE (JUN)	MT										
CHILE		81,575	70,451	128,462	114,033	261,250	61,011	50,112	106,224	88,255	208,414
MEXICO		0	0	30,670	20,090	43,556	0	0	35,263	26,973	52,058
OTHER		13	0	4,650	15,898	4,730	6	0	1,169	2,906	1,283
Subtotal:-----		81,588	70,451	163,782	150,021	309,538	68,017	50,112	142,559	118,134	261,756
FR MANGO (JAN)	MT										
MEXICO		0	57	0	57	27,169	0	33	0	33	24,746
HAITI		0	250	0	1,283	7,299	0	111	0	691	3,974
OTHER		0	3	0	9	179	0	4	0	17	157
Subtotal:-----		0	311	0	1,350	34,646	0	219	0	741	24,777
FR CANTALPE (MAY)	MT										
MEXICO		12,193	9,505	74,608	52,712	123,533	3,715	3,582	22,941	15,100	36,752
HONDURAS		1,591	11,575	9,968	25,166	17,040	475	3,037	3,704	5,883	5,650
OTHER		3,392	5,573	10,840	19,583	22,171	905	1,420	2,591	4,113	5,143
Subtotal:-----		17,176	26,653	95,455	97,481	162,750	5,095	8,039	29,241	28,195	47,545
FR MELON, OT (MAY)	MT										
MEXICO		4,017	4,107	28,395	31,780	39,443	787	848	8,747	9,202	11,227
PANAMA		1,674	1,492	3,066	2,269	8,705	1,230	550	2,350	924	5,803
GUATEMALA		228	2,038	4,297	7,380	8,279	66	465	1,225	1,977	2,540
OTHER		3,051	5,171	10,905	12,504	15,041	816	1,857	2,803	3,918	4,284
Subtotal:-----		8,971	12,807	46,663	53,933	71,465	2,899	3,720	15,126	16,011	23,854
FR PEARS (JUL)	MT										
CHILE		5,907	5,493	6,016	8,942	17,083	2,729	2,767	2,781	2,916	7,707
ARGENTINA		1,998	0	2,105	430	7,088	915	0	973	217	3,359
JAPAN		0	0	3,906	3,179	3,906	0	0	8,982	7,569	8,982
OTHER		273	65	1,116	1,315	4,903	190	98	1,826	2,235	5,522
Subtotal:-----		8,178	8,558	13,143	13,866	32,981	3,835	2,865	14,562	12,936	25,549
FR PINAPLE (JAN)	MT										
COSTA RICA		3,881	6,170	6,760	10,533	42,617	1,702	3,244	2,917	5,626	21,372
HONDURAS		3,165	3,763	6,848	4,334	24,402	899	1,240	1,493	1,418	6,589
DOMINICAN REPUBL		892	958	1,435	1,563	11,379	141	155	223	301	1,978
OTHER		185	300	239	581	3,340	48	186	58	327	377
Subtotal:-----		8,124	11,191	15,281	17,011	81,738	2,791	4,826	4,691	7,772	30,316
FR RASPBRY (JAN)	MT										
CANADA		0	0	0	0	10,845	0	0	0	0	15,166
OTHER		232	322	311	499	842	856	911	1,222	1,574	3,222
Subtotal:-----		232	322	312	499	11,687	856	941	1,222	1,574	18,388
CANNED FRUIT											
CND APRICOT (JUN)	MT										
ISRAEL		82	159	1,593	577	1,720	74	162	1,460	548	1,583
EC 12		19	69	973	2,210	1,195	48	111	958	1,831	1,224
SPAIN		9	12	824	1,257	863	9	8	712	900	750
OTHER		2	72	302	350	615	4	66	272	307	514
Subtotal:-----		103	299	3,668	3,137	3,530	127	338	2,491	2,686	3,320
CND MANDRN (JAN)	MT										
EC 12		2,216	0	3,638	0	25,495	1,178	0	3,239	0	22,566
SPAIN		2,216	0	3,638	0	25,441	1,178	0	3,239	0	22,517
KOREA, REPUBLIC		1,268	0	2,161	0	9,965	1,475	0	2,536	0	11,440
CHINA (MAINLAND)		188	0	3,362	0	6,819	148	0	2,990	0	5,341
OTHER		668	0	1,491	0	4,907	159	0	1,872	0	5,948
Subtotal:-----		4,340	0	7,652	0	47,187	4,159	0	7,936	0	45,296

U.S. IMPORTS OF SELECTED COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED
FEB 89

COMMODITY AND COUNTRY		QUANTITY					VALUE (000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
CND BLK OLV(NOV)	MT										
EC 12		306	36	1,326	374	5,032	391	77	1,474	576	5,661
GREECE		151	0	777	233	2,455	260	0	1,107	350	3,630
SPAIN		139	31	512	118	2,448	112	56	350	182	1,842
OTHER		0	5	30	9	103	0	9	45	18	102
Subtotal:-----		306	40	1,356	383	5,114	391	66	1,543	594	5,763
CND GRN OLV(NOV)	MT										
EC 12		1,250	0	4,406	1,770	10,895	1,531	0	5,692	4,496	14,125
SPAIN		1,138	0	8,006	1,636	9,485	1,337	0	4,774	2,250	11,955
MEXICO		183	0	405	347	1,441	60	0	220	101	1,001
OTHER		20	0	85	23	188	37	0	136	34	261
Subtotal:-----		1,453	0	5,096	2,140	12,524	1,625	0	6,042	2,632	15,387
CND PEACH(JUN)	MT										
EC 12		2,039	2,638	11,337	25,853	15,964	1,376	1,661	7,264	17,242	10,495
GREECE		1,668	2,192	8,963	20,288	12,469	1,096	1,352	5,722	13,343	8,191
CHILE		23	303	1,530	5,631	5,663	16	182	956	3,889	3,834
SPAIN		285	294	2,074	4,508	3,153	206	202	1,283	3,022	1,982
AUSTRALIA		56		2,432	344	2,787	33	0	1,450	281	1,674
OTHER		27	66	634	1,458	969	5	18	294	612	441
Subtotal:-----		2,145	1,007	15,931	33,286	25,344	1,425	1,860	9,964	22,024	16,443
CND PEAR(JUN)	MT										
EC 12		0	0	191	14	194	0	0	108	14	112
SPAIN		0	0	190	12	190	0	0	104	9	104
CHILE		0	5	150	108	150	0	3	104	55	104
NEW ZEALAND		0	53	61	180	61	0	36	40	120	40
OTHER		0	62	49	548	51	0	43	31	312	37
Subtotal:-----		0	121	451	850	456	0	81	243	401	293
CND PINAPLE(JAN)	MT										
THAILAND		13,039	11,083	21,180	21,763	128,976	8,125	6,225	14,173	12,646	75,492
PHILIPPINES		6,444	8,923	1,268	18,367	93,472	4,650	5,355	10,726	11,227	60,025
OTHER		2,071	2,909	1,363	7,864	25,998	1,287	1,735	3,783	5,509	17,284
Subtotal:-----		21,554	22,915	21,811	47,995	248,446	14,062	13,345	28,682	29,381	152,800
CND MIX WTROP(JUN)	MT										
MEXICO		389	0	4,177	5,538	6,297	174	0	1,909	2,644	2,742
OTHER		19	348	4,597	1,287	4,506	21	278	1,483	1,045	2,806
Subtotal:-----		427	348	4,974	6,826	7,203	196	278	2,392	3,699	3,547
DRIED FRUIT											
DRD APRCT(JUL)	MT										
TURKEY		261	696	2,598	4,584	1,008	742	1,432	6,349	9,470	7,440
OTHER		11	135	299	1,577	745	57	271	1,048	3,443	2,549
Subtotal:-----		279	831	2,896	6,161	3,756	799	1,702	7,397	13,113	10,049
DATES(SEP)	MT										
PAKISTAN		341	680	803	2,593	2,180	384	417	848	2,514	2,297
CHINA (MAINLAND)		52	290	336	934	1,469	80	305	379	951	1,621
IRAN		0	0	716	0	976	0	0	970	0	1,350
OTHER		38	132	529	729	866	43	133	854	939	1,160
Subtotal:-----		431	1,102	2,385	4,256	5,491	507	856	3,051	4,403	6,428
DRD FIG(SEP)	MT										
EC 12		19	0	2,076	2,237	2,078	32	0	3,106	3,674	3,108
GREECE		19	0	1,940	2,114	1,940	32	0	2,861	3,444	2,861
TURKEY		6	3	392	358	393	9	4	615	610	617
OTHER		0	0	91	377	96	0	0	113	490	119
Subtotal:-----		25	3	2,560	2,972	2,567	41	4	3,134	4,774	3,134
FIG PASTE(SEP)	MT										
EC 12		541	153	2,086	533	2,927	483	150	1,423	532	2,706
SPAIN		541	153	2,086	533	2,891	483	150	1,422	532	2,667
TURKEY		127	109	1,130	365	1,461	124	109	357	357	1,174
OTHER		0	0	0	1	18	0	0	0	2	19
Subtotal:-----		667	261	3,216	892	4,405	607	259	2,840	892	3,898
DRD RAISIN(AUG)	MT										
MEXICO		542	150	6,395	4,121	7,251	461	139	5,418	1,720	6,497
OTHER		64	310	405	3,019	802	63	360	1,408	1,830	824
Subtotal:-----		610	460	6,800	7,140	8,053	524	399	6,226	6,550	7,321
FRUIT JUICE											
APPLE JUIC(JUL)	NONE										
BRAZIL		0	0	0	0	0	0	0	146	351	146
JAPAN		0	0	0	0	0	0	0	0	8	0
INDIA		0	0	0	0	0	0	0	69	54	86
SPAIN		0	0	0	0	0	1,159	1,371	7,117	9,230	10,335
TURKEY		0	0	0	0	0	0	501	0	2,582	0
PANAMA		0	0	0	0	0	0	0	9	0	9
OTHER		0	0	0	0	0	9,088	16,487	100,280	135,080	145,390
Subtotal:-----		0	0	0	0	0	9,088	16,987	100,505	138,076	145,631
FCOJ(DEC)	'000' LITER										
BRAZIL		120,408	104,286	431,907	327,236	1,341,527	39,120	31,717	128,390	116,218	459,167
MEXICO		11,996	4,865	24,654	13,892	185,850	3,659	1,337	6,705	4,195	62,589
OTHER		4,892	3,445	6,861	6,689	30,834	1,862	1,360	2,511	2,957	12,954
Subtotal:-----		137,296	112,596	463,422	347,817	1,558,210	44,642	34,413	137,606	123,370	534,710
GRAPE JU(JAN)	'000' LITER										
ARGENTINA		948	7,724	2,636	8,959	28,448	205	1,647	511	1,888	5,561
BRAZIL		467	514	1,616	1,752	10,224	134	232	432	552	2,531
OTHER		54	233	1,111	904	4,405	72	123	478	316	2,240
Subtotal:-----		1,469	8,472	5,363	11,615	43,077	412	2,001	1,422	2,755	10,532
PNEAPL JUCN(JAN)	'000' LITER										
PHILIPPINES		9,341	11,380	18,444	21,635	91,122	1,693	2,121	3,339	4,075	16,090
THAILAND		5,273	6,168	12,041	13,077	83,248	944	1,111	1,932	2,456	13,765
OTHER		1,131	763	7,359	1,444	23,155	257	124	1,366	257	4,470
Subtotal:-----		15,745	18,312	37,925	36,156	197,525	2,893	3,356	6,637	6,789	34,325

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COMMODITY AND COUNTRY		QUANTITY					VALUE (000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TOT LAST YR	YR TOT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TOT LAST YR	YR TOT CURR YR	LAST YEAR
PEARL JUNC(JAN)		'000' LITER									
PHILIPPINES		2,413	774	5,048	3,745	25,225	715	228	1,490	1,101	7,426
JAPAN		0	0	428	1,366	3,228	0	0	285	628	1,947
OTHER		23	814	50	895	1,288	16	241	30	301	523
Subtotal:-----		2,437	1,589	5,527	6,006	29,741	731	469	1,805	2,030	9,896
FROZEN FRUIT											
FRN RASPBRY(JAN)	MT										
YUGOSLAVIA		99	0	167	0	535	251	0	23	0	1,300
CHILE		97	0	243	0	447	242	0	509	0	1,061
CANADA		0	0	13	0	163	0	0	9	0	189
OTHER		11	0	35	0	114	17	0	10	0	201
Subtotal:-----		207	0	457	0	1,259	510	0	1,100	0	2,750
FRN STRBRY(DEC)	MT										
MEXICO		1,553	2,228	3,053	3,758	24,755	973	1,279	1,962	2,107	14,077
OTHER		469	208	1,016	785	4,531	325	174	772	607	3,246
Subtotal:-----		2,022	2,437	4,069	4,543	29,286	1,298	1,453	2,734	2,713	17,323
FRESH VEGETABLES											
FR BEANS(OCT)	MT										
MEXICO		2,842	0	7,771	1,208	11,170	1,421	0	6,579	1,235	9,132
OTHER		161	0	562	1,026	1,959	194	0	501	811	1,452
Subtotal:-----		3,003	0	8,333	2,234	13,129	1,615	0	7,080	2,046	10,584
FR CABBAGE(OCT)	MT										
CANADA		742	948	7,795	7,094	14,683	132	166	1,548	1,359	3,254
OTHER		97	380	136	794	402	31	69	48	167	145
Subtotal:-----		839	1,329	7,931	7,888	15,085	163	235	1,596	1,526	3,399
FR CARROT(OCT)	MT										
CANADA		3,197	835	33,286	24,513	46,207	540	175	5,826	5,336	9,613
MEXICO		978	2,428	5,866	6,029	10,312	218	540	800	1,092	1,809
OTHER		136	82	964	999	2,428	98	66	673	836	1,752
Subtotal:-----		4,311	3,344	40,116	31,541	58,947	857	780	7,299	7,264	13,174
FR CAULFLWR(OCT)	MT										
MEXICO		1,236	1,915	3,465	2,971	4,928	229	400	835	693	1,130
CANADA		0	0	53	240	1,621	0	0	204	72	652
OTHER		38	0	157	124	486	7	0	92	87	269
Subtotal:-----		1,274	1,915	4,152	3,335	7,034	236	400	1,130	852	2,052
FR CELERY(OCT)	MT										
MEXICO		1,804	2,320	2,939	2,678	7,399	619	826	1,001	912	2,031
CANADA		0	5	973	1,087	5,972	2	2	243	322	2,001
GUATEMALA		237	238	1,259	545	1,964	44	42	235	103	375
OTHER		20	13	38	26	38	8	9	28	20	28
Subtotal:-----		2,061	2,576	5,210	4,336	15,373	674	880	1,506	1,356	4,449
FR CUCMBR(OCT)	MT										
MEXICO		46,072	33,255	153,965	126,620	204,019	9,018	16,655	34,552	50,796	44,773
OTHER		2,667	3,019	4,449	4,993	9,884	589	700	1,304	1,418	4,223
Subtotal:-----		48,738	36,274	158,414	131,613	213,903	9,608	17,355	35,856	52,214	48,996
FR GARLIC(OCT)	MT										
MEXICO		73	81	238	84	12,338	51	68	192	72	6,931
ARGENTINA		1,148	997	1,734	1,660	3,301	762	1,064	1,165	1,770	2,130
OTHER		335	315	921	564	1,941	280	406	885	735	2,168
Subtotal:-----		1,555	1,392	2,894	2,309	17,580	1,092	1,538	2,242	2,577	11,229
FR ONION(OCT)	MT										
MEXICO		19,221	19,503	57,303	51,038	162,888	9,177	7,515	34,541	30,727	69,625
OTHER		4,147	1,141	15,324	6,014	26,621	1,556	360	5,324	2,198	9,937
Subtotal:-----		23,368	20,645	72,627	57,052	189,508	10,733	7,875	39,865	32,925	79,562
FR PEPPERS(OCT)	MT										
MEXICO		24,263	22,022	63,961	66,012	117,968	7,683	13,540	26,799	39,731	52,717
OTHER		520	144	4,086	2,190	10,861	318	123	6,124	3,207	20,318
Subtotal:-----		24,783	22,166	68,047	68,201	128,828	8,001	13,662	32,924	42,938	73,034
FR SEED POT(OCT)	MT										
CANADA		4,340	9,169	10,614	19,763	42,223	498	1,615	1,301	3,359	5,297
OTHER		24	0	24	37	28	5	0	5	14	7
Subtotal:-----		4,364	9,169	10,639	19,801	42,251	502	1,615	1,305	3,373	5,304
FR TBL POT(OCT)	MT										
CANADA		18,843	21,631	84,477	97,158	175,095	2,168	4,559	10,502	20,001	21,582
OTHER		3	15	77	92	357	1	5	30	21	77
Subtotal:-----		18,847	21,646	84,553	97,251	175,451	2,170	4,564	10,532	20,022	21,659
FR TOMATO(OCT)	MT										
MEXICO		81,427	73,765	165,390	164,037	368,268	34,844	55,231	79,239	99,394	158,250
OTHER		558	505	1,760	1,375	7,819	199	168	1,245	905	6,198
Subtotal:-----		81,985	74,270	167,150	165,412	376,087	35,042	55,399	80,484	100,299	164,448
FR ASPARG(OCT)	MT										
MEXICO		3,977	3,013	5,119	3,936	12,408	6,170	3,846	7,698	5,058	15,374
CHILE		0	0	1,322	1,423	1,485	0	0	2,266	2,110	2,511
OTHER		46	50	755	932	828	67	103	1,506	1,605	1,595
Subtotal:-----		4,023	3,063	7,195	6,290	14,721	6,237	3,949	11,471	8,773	19,480
CANNED VEGETABLES											
CND TOM PST(JUL)	MT										
MEXICO		58	162	4,555	3,519	19,883	24	79	2,640	2,088	12,034
EC 12		476	1,649	9,658	7,518	11,293	319	1,797	6,595	8,195	7,993
PORTUGAL		331	1,209	3,793	5,718	4,640	192	1,371	2,552	6,335	3,229
OTHER		1,275	4,062	8,605	21,483	14,471	695	3,628	4,607	14,883	8,109
Subtotal:-----		1,809	5,873	22,819	32,520	45,646	1,037	5,504	13,842	25,166	28,136

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COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
CND TOM SAUCE(JUL)	MT										
EC 12		225	0	2,515	1,508	3,522	107	0	1,257	1,076	1,908
ITALY		172	0	1,551	621	2,372	78	0	844	379	1,379
ISRAEL		389	0	1,991	614	2,258	226	0	837	347	944
OTHER		0	0	526	109	655	0	0	291	55	377
Subtotal:-----		614	0	5,032	2,231	6,437	332	0	2,384	1,478	3,229
CND TOMATO(JUL)	MT										
EC 12		4,716	544	46,816	43,736	62,191	2,663	389	24,467	26,345	33,839
ITALY		3,014	349	29,823	29,644	41,566	1,794	287	16,455	18,549	23,905
SPAIN		1,702	195	16,795	13,823	20,346	866	103	7,915	7,647	9,783
ISRAEL		435	108	7,161	1,688	8,020	201	54	3,038	1,035	3,442
OTHER		238	909	2,692	3,767	8,408	115	517	1,360	1,950	4,099
Subtotal:-----		5,390	1,562	56,668	49,190	78,619	2,979	960	28,864	29,329	41,380
CND ARTCHK(JAN)	MT										
EC 12		182	126	286	351	3,731	268	250	431	705	7,461
SPAIN		181	74	285	249	3,519	265	131	426	462	6,970
OTHER		14	37	14	81	58	23	25	23	78	80
Subtotal:-----		195	163	299	432	3,789	292	275	454	783	7,541
CND MSHROOM(JUL)	MT										
CHINA (MAINLAND)		2,341	4,260	14,317	15,261	26,076	4,160	9,556	24,525	34,473	47,166
TAIWAN		1,064	955	10,557	3,691	17,765	2,569	2,487	26,517	9,452	46,261
HONG KONG		415	469	4,667	2,901	9,359	909	1,117	9,014	7,380	20,050
OTHER		912	751	4,160	4,973	8,313	2,198	1,930	9,308	12,479	19,425
Subtotal:-----		4,732	6,434	33,701	26,826	61,513	9,835	15,090	69,364	63,784	132,902
FROZEN VEGETABLES											
FZN BROCLI(SEP)	MT										
MEXICO		6,277	0	29,165	17,910	69,547	3,396	0	15,890	10,710	38,769
GUATEMALA		1,256	0	8,183	4,097	11,917	892	0	5,690	3,068	8,183
OTHER		286	0	928	541	1,205	207	0	661	426	886
Subtotal:-----		7,819	0	38,277	22,548	82,669	4,496	0	22,241	14,204	47,839
FZN CAULFLR(SEP)	MT										
MEXICO		3,413	0	22,971	10,227	26,291	1,920	0	12,943	6,637	15,050
OTHER		34	0	766	546	1,100	23	0	487	370	696
Subtotal:-----		3,447	0	23,737	10,773	27,391	1,944	0	13,431	7,007	15,745
FZN OKRA(JUL)	NONE										
DOMINICAN REPUB		0	0	0	0	0	0	0	687	674	1,208
EGYPT		0	0	0	0	0	0	0	0	11	3
GUATEMALA		0	0	0	0	0	38	0	915	438	1,644
EL SALVADOR		0	0	0	0	0	10	0	1,370	155	1,593
MEXICO		0	0	0	0	0	2	0	20	121	30
OTHER		0	0	0	0	0	0	0	0	0	0
Subtotal:-----		0	0	0	0	0	50	0	2,993	1,399	4,478
FZN POTATO(SEP)	MT										
CANADA		3,599	2,972	24,999	23,419	48,134	1,715	1,599	11,550	11,517	22,478
OTHER		34	67	383	178	491	15	42	226	105	324
Subtotal:-----		3,633	3,039	25,382	23,597	48,625	1,731	1,641	11,775	11,622	22,803
TREE NUTS											
PISTACHIO NSH(SEP)	MT										
TURKEY		275	15	488	68	812	942	54	1,801	297	2,999
HONG KONG		54	0	288	0	325	148	0	815	0	909
CHINA (MAINLAND)		0	0	0	99	176	0	0	0	257	454
OTHER		3	0	118	6	132	16	1	213	16	256
Subtotal:-----		331	15	894	174	1,444	1,106	55	2,828	570	4,618
CASHEW NUT(AUG)	NONE										
ITALY		0	0	0	0	0	0	0	3	0	75
ISRAEL		0	0	0	0	0	0	0	7	0	102
CANADA		0	0	0	0	0	3	0	3	117	130
GUATEMALA		0	0	0	0	0	0	2	74	358	74
INDIA		0	0	0	0	0	1,964	9,808	86,177	55,711	104,432
TANZANIA, UNITED		0	0	0	0	0	0	120	0	2,770	1,629
OTHER		0	0	0	0	0	9,651	9,939	63,739	70,843	113,057
Subtotal:-----		0	0	0	0	0	11,617	19,869	149,999	129,800	219,424
FILBERTS(AUG)	NONE										
CHINA (MAINLAND)		0	0	0	0	0	0	0	0	62	0
SPAIN		0	0	0	0	0	0	0	5	0	5
NEW ZEALAND		0	0	0	0	0	0	0	108	298	108
DENMARK		0	0	0	0	0	0	0	3	0	3
CANADA		0	0	0	0	0	0	0	1	5	115
ISRAEL		0	0	0	0	0	0	0	14	0	14
OTHER		0	0	0	0	0	446	1,688	3,281	8,008	6,956
Subtotal:-----		0	0	0	0	0	446	1,688	3,404	8,373	7,192
PECANS NSH(SEP)	MT										
MEXICO		578	0	8,892	1,591	9,122	729	0	11,304	2,059	11,629
OTHER		0	0	4	0	4	0	0	2	0	2
Subtotal:-----		578	0	8,896	1,591	9,126	729	0	11,306	2,059	11,631
WINES											
CHMP&SPRK WN(JAN)	LITER										
EC 12		2,407,636	2,080,444	4,662,604	3,928,275	48,540,136	15,649	13,123	29,556	25,431	294,098
ITALY		857,499	756,234	1,629,038	1,378,100	18,297,595	2,940	3,180	5,391	5,522	63,840
FRANCE		720,256	697,644	1,358,245	1,332,072	14,753,161	10,010	8,021	19,230	16,118	184,483
SPAIN		751,882	584,098	1,485,658	1,122,115	14,282,796	2,229	1,719	4,201	3,344	40,594
OTHER		299,239	16,242	318,435	78,162	758,453	252	57	296	264	2,119
Subtotal:-----		2,706,876	2,096,686	4,981,038	4,006,437	49,298,589	15,901	13,180	29,851	25,695	296,217
FT&VERM WN(JAN)	LITER										
EC 12		1,331,260	902,456	2,440,402	1,788,634	16,307,792	4,166	2,814	7,736	5,469	54,655
ITALY		733,875	470,516	1,418,106	899,483	8,591,980	1,421	1,092	2,783	1,956	17,476
SPAIN		421,327	201,776	741,889	524,715	5,097,830	1,489	685	2,809	1,768	20,594
OTHER		8,472	15,071	21,368	52,584	150,882	22	171	83	303	607
Subtotal:-----		1,339,731	917,527	2,461,770	1,841,218	16,458,674	4,188	2,985	7,819	5,772	55,262

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COMMODITY AND COUNTRY		QUANTITY				VALUE (000 DOLLARS)					
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
OTH GP WINE(JAN)											
	'000' LITER										
EC 12	15,159	10,858	29,301	23,102	207,179		39,464	27,591	77,215	59,983	542,812
ITALY	7,613	4,245	13,830	9,592	98,850		12,508	7,495	23,147	16,143	174,358
FRANCE	4,791	4,173	9,407	8,826	67,526		22,521	15,294	40,426	34,404	280,000
OTHER	1,211	1,386	2,942	2,692	18,847		2,112	2,235	5,229	4,521	35,706
Subtotal:-----	16,370	12,244	32,244	25,795	226,026		41,576	29,826	82,443	64,504	578,517
OTH WN PROD(JAN)											
	LITER										
EC 12	737,350	83,253	1,331,347	240,623	9,849,146		948	116	1,746	294	12,496
ITALY	581,551	32,298	1,039,758	130,488	6,570,338		723	46	1,362	163	8,564
SPAIN	128,469	24,300	251,556	78,015	2,724,579		122	23	243	75	2,655
JAPAN	91,710	49,634	212,938	113,551	1,194,629		208	114	513	254	2,880
OTHER	43,345	16,672	101,208	31,072	785,234		43	27	101	57	934
Subtotal:-----	872,406	149,559	1,645,493	385,246	11,829,010		1,198	257	2,360	605	16,309
CUT FLOWERS											
ROSES(JAN)											
	NONE										
INDONESIA	0	0	0	0	0		0	0	1	0	1
THAILAND	0	0	0	0	0		0	0	0	0	9
PHILIPPINES	0	0	0	0	0		0	0	0	0	1
NETHERLANDS	0	0	0	0	0		144	198	170	241	2,115
COLOMBIA	0	0	0	0	0		5,962	8,815	9,842	12,121	49,211
CANADA	0	0	0	0	0		284	230	301	253	544
OTHER	0	0	0	0	0		2,700	3,892	3,457	5,170	12,990
Subtotal:-----	0	0	0	0	0		8,946	12,937	13,601	17,544	62,755
CARNATIONS(JAN)											
	NONE										
ROMANIA	0	0	0	0	0		2	0	2	0	2
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